# SOUTH EAST GROUP LIMITED
# (東南國際集團有限公司)*

*(Incorporated in Bermuda with limited liability)*
(Stock Code: 726)

## POLL RESULTS OF ANNUAL GENERAL MEETING

The board of directors (the "Board") of South East Group Limited (the "Company") is pleased to announce that, at the annual general meeting of the Company held on 7 August 2013 (the "AGM"), all the proposed resolutions as set out in the notice of AGM dated 9 July 2013 (the "AGM Notice") were duly passed by the shareholders of the Company by way of poll.

The poll results in respect of the resolutions proposed at the AGM were as follows:

| Ordinary Resolutions | | Number of Shares Voted (%) | |
|---|---|---|---|
| | | For | Against |
| 1. | To receive and consider the audited financial statements and the Reports of the Directors and the Auditors for the year ended 31 March 2013. | 92,774,799 (100.00%) | 0 (0.00%) |
| 2. | (i) To re-elect Mr. Chen Xiaoping as Executive Director. | 92,774,799 (100.00%) | 0 (0.00%) |
| | (ii) To re-elect Mr. Eduard William Rudolf Helmuth Will as Non-Executive Director. | 92,774,799 (100.00%) | 0 (0.00%) |
| | (iii) To authorise the Board of Directors to fix the Directors' remuneration. | 92,774,799 (100.00%) | 0 (0.00%) |
| 3. | To appoint East Asia Sentinel Limited as Auditors and authorise the Board of Directors to fix their remuneration. | 92,774,799 (100.00%) | 0 (0.00%) |
| 4. | To grant a general mandate to the Directors to issue and dispose of additional shares not exceeding 20% of the issued share capital of the Company as at the date of this resolution. | 92,754,799 (99.98%) | 20,000 (0.02%) |

* *For identification purposes only*

| | | | |
|---|---|---|---|
| 5. | To grant a general mandate to the Directors to repurchase shares in the capital of the Company not exceeding 10% of the issued share capital of the Company as at the date of this resolution. | 92,774,799 (100.00%) | 0 (0.00%) |
| 6. | To extend the general mandate to allot and issue additional shares by adding the repurchased shares to the twenty per cent general mandate. | 92,754,799 (99.98%) | 20,000 (0.02%) |
| 7. | To approve the adoption of new share option scheme and to grant to the Directors a general mandate thereunder to grant options to subscribe for shares not exceeding 10% of the issued share capital of the Company as at the date of this resolution and to terminate the existing share option scheme. | 92,774,799 (100.00%) | 0 (0.00%) |
| As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions. | | | |

As at the date of the AGM, the total number of issued shares in the Company (the "Shares") entitling the holders to attend and vote for or against the proposed resolutions at the AGM was 351,258,880 Shares. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM pursuant to rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and no Shares of holders that are required under the Listing Rules to abstain from voting on the resolutions at the AGM. No parties have stated their intention in the circular containing the AGM Notice to vote against or to abstain from voting on any of the resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's Hong Kong share registrar, was appointed as the scrutineer for the vote-taking at the AGM.

By order of the Board
**South East Group Limited**
**Chan Sau Chee**
Company Secretary

Hong Kong, 7 August 2013

*The directors of the Company as at the date of this announcement are Mr. Wu Siu Chung (Chairman) and Mr. Chen Xiaoping as executive directors; Mr. Chen Yuan Shou, Budiman and Mr. Eduard William Rudolf Helmuth Will as non-executive directors; and Mr. Lo Yuk Lam and Mr. Wong Kam Wah as independent non-executive directors.*