CMC Markets Plc

Unaudited Interim financial statements for the period ended 30 November 2024

Company registration number:05145017

CMC Markets plc

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Unaudited Interim financial statements for the period ended 30 November 2024

Unaudited statement of comprehensive income

For the period ended 30 November 2024

£ '000	Period ended 30 November 2024	Year ended 31 March 2024 (Audited)
Revenue	-	42
Interest income	2	14
Total revenue	**2**	**56**
Operating expenses	(318)	(640)
Dividend income	28,300	13,698
Operating profit	**27,984**	**13,114**
Finance costs	-	(42)
Profit before taxation	**27,984**	**13,072**
Taxation	-	-
Profit for the year attributable to owners of the parent	**27,984**	**13,072**

These interim financial statements are prepared only for the purposes of Section 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

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Unaudited Interim financial statements for the period ended 30 November 2024

Unaudited statement of financial position

At 30 November 2024

Company registration number: 05145017

£ '000	30 November 2024	31 March 2024 (Audited)
ASSETS		
Non-current assets		
Investment in subsidiary undertakings	170,075	168,448
Total non-current assets	**170,075**	**168,448**
Current assets		
Trade and other receivables	460	5,547
Cash and cash equivalents	108	93
Total current assets	**568**	**5,640**
Total assets	**170,643**	**174,088**
LIABILITIES		
Current liabilities		
Trade and other payables	123	4,643
Total current liabilities	**123**	**4,643**
Total liabilities	**123**	**4,643**
EQUITY		
Equity attributable to owners of the Company		
Share capital	70,573	70,573
Share premium	46,236	46,236
Capital redemption reserve	2,901	2,901
Own shares held in trust	(11,137)	(2,589)
Retained earnings	61,947	52,324
Total equity	**170,520**	**169,445**
Total equity and liabilities	**170,643**	**174,088**

The unaudited interim financial statements on pages 1 to 5 were approved by the Board of Directors on 3 January 2025 and signed on its behalf by:

David Fineberg
Director

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Unaudited Interim financial statements for the period ended 30 November 2024

Unaudited statement of changes in equity

For the period ended 30 November 2024

£ '000	Share capital	Share premium	Capital redemption reserve	Own shares held in trust	Retained earnings	Total equity
At 1 April 2023 (Audited)	**70,573**	**46,236**	**2,901**	**(1,509)**	**51,285**	**169,486**
Profit for the year	-	-	-	-	13,072	13,072
Acquisition of own shares held in trust	-	-	-	(1,788)	-	(1,788)
Utilisation of own shares held in trust	-	-	-	708	-	708
Share-based payments	-	-	-	-	1,656	1,656
Dividends	-	-	-	-	(13,689)	(13,689)
At 31 March 2024 (Audited)	**70,573**	**46,236**	**2,901**	**(2,589)**	**52,324**	**169,445**
Profit for the period	-	-	-	-	27,984	28,052
Acquisition of own shares held in trust	-	-	-	(9,046)	-	(9,046)
Utilisation of own shares held in trust	-	-	-	498	-	498
Share-based payments	-	-	-	-	1,815	1,815
Dividends	-	-	-	-	(20,176)	(20,176)
At 30 November 2024	**70,573**	**46,236**	**2,901**	**(11,137)**	**61,947**	**170,520**

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CMC Markets plc

Unaudited statement of cash flows

For the period ended 30 November 2024

£ '000	Period ended 30 November 2024	Year ended 31 March 2024 (Audited)
Cash flows from operating activities		
Profit before taxation	27,984	13,072
Interest income	(2)	(14)
Dividends received	(28,300)	(13,698)
Finance costs	-	42
Changes in working capital		
Decrease in trade and other receivables	(408)	(2,891)
(Decrease) / Increase in trade and other payables	(7,344)	4,521
Cash (used in) / generated from operations	**(8,070)**	**1,032**
Interest income	2	14
Finance costs	-	(42)
Net cash (used in) / generated from operating activities	**(8,068)**	**1,004**
Cash flows from investing activities		
Amounts contributed by subsidiaries in relation to share-based payments	10	281
Dividends received	28,300	13,698
Net cash generated from investing activities	**28,310**	**13,979**
Cash flows from financing activities		
Acquisition of own shares	(51)	(1,788)
Dividends paid	(20,176)	(13,688)
Net cash used in financing activities	**(20,227)**	**(15,476)**
Net increase / (decrease) in cash and cash equivalents	**15**	**(493)**
Cash and cash equivalents at the beginning of the period / year	93	586
Cash and cash equivalents at the end of the period / year	**108**	**93**

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Notes to the financial statements

For the period ended 30 November 2024

1. General information and basis of preparation

Corporate information

CMC Markets plc (the "Company") is a public company limited by shares incorporated in the United Kingdom and domiciled in England and Wales under the Companies Act 2006. The registered office of the company is 133 Houndsditch, London, EC3A 7BX, United Kingdom.

Basis of accounting

These financial statements have been prepared to provide the Directors with the financial position of the Company as at 30 November 2024 for the purpose of ensuring sufficient distributable reserves are available for distribution in accordance with sections 836 and 838 of the Companies Act 2006.

These financial statements have been prepared in accordance with UK-adopted international accounting standards, in conformity with the requirements of the Companies Act 2006.

The Financial Statements have been prepared in accordance with the going concern basis, under the historical cost convention. These financial statements are abridged and unaudited but are otherwise prepared on a consistent basis and following the principal accounting policies adopted in preparation of the company's financial statements for the year ended 31 March 2024. The financial information is rounded to the nearest thousand except where otherwise indicated.

These financial statements are not the Company's statutory financial statements within the meaning of section 434 of the Companies Act 2006. Statutory financial statements for the year ended 31 March 2024 have been delivered to the Registrar of Companies in England and Wales. The auditor's report on these accounts was unqualified, did not include any reference to any matters to which the auditor drew attention by the way of emphasis without qualifying the report and did not contain statements under section 498 of the Companies Act 2006. To date, no financial statements have been filed for any period ending later than 31 March 2024.