

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SKYWORTH

SKYWORTH GROUP LIMITED

創維集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00751)

CHANGE OF COMPANY NAME AND STOCK SHORT NAME

CHANGE OF COMPANY NAME

The Board is pleased to announce that the name of the Company has been changed from “Skyworth Digital Holdings Limited” to “Skyworth Group Limited” and the Chinese name “創維集團有限公司” has been adopted as a secondary name of the Company.

CHANGE OF STOCK SHORT NAME

The stock short name for trading in the Shares on the Stock Exchange will be changed from “SKYWORTHDIGITAL” to “SKYWORTH GROUP” in English and from “創維數碼” to “創維集團” in Chinese, both with effect from 9:00 a.m. on 11 July 2019. The stock code of the Company on the Stock Exchange will remain as “00751”.

Reference is made to the announcement of Skyworth Group Limited (formerly known as Skyworth Digital Holdings Limited) (the “**Company**”) dated 27 December 2018 and the circular of the Company dated 23 April 2019 (the “**Circular**”) in relation to, among other things, the proposed change of name of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution in relation to the Proposed Name Change by the Shareholders by way of poll at the AGM held on 31 May 2019, the Certificate of Incorporation on Change of Name and the Certificate of Secondary Name have been issued by the Registry of Companies in the Bermuda on 11 June 2019, certifying that the Company has changed its English name from “Skyworth Digital Holdings Limited” to “Skyworth Group Limited” and the adoption of the Chinese name “創維集團有限公司” as the secondary name of the Company, both with effect from 11 June 2019.

The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 4 July 2019, certifying the registration of the new name of the Company “Skyworth Group Limited” and “創維集團有限公司” in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 4 July 2019.

EFFECT ON CHANGE OF COMPANY NAME

The completion of the Proposed Name Change will not affect any rights of the Shareholders or the Company's daily business operation and its financial position. All existing Share certificates in issue bearing the former name of the Company will continue to be valid evidence of legal title to the Shares and will continue to be valid for trading, settlement, registration and delivery purposes.

Accordingly, there will not be any arrangement for free exchange of the existing Share certificates for new certificates bearing the new names of the Company. New Share certificates of the Company will be issued under the new names of the Company in any subsequent issue of Shares.

CHANGE OF STOCK SHORT NAME

The stock short names for trading in the Shares on the Stock Exchange will be changed from "SKYWORTHDIGITAL" to "SKYWORTH GROUP" in English and from "創維數碼" to "創維集團" in Chinese, both with effect from 9:00 a.m. on 11 July 2019. The stock code of the Company on the Stock Exchange will remain as "00751".

By order of the Board
Skyworth Group Limited
Lai Weide
Chairman of the Board

Hong Kong, 8 July 2019

As at the date of this announcement, the Board of the Company comprises Mr. Lai Weide as the Chairman of the Board; Mr. Liu Tangzhi as executive director and the chief executive officer; Ms. Lin Wei Ping, Mr. Shi Chi and Mr. Lin Jin as executive directors; and Mr. Li Weibin, Mr. Cheong Ying Chew, Henry and Mr. Li Ming as independent non-executive directors.