SKYWORTH GROUP LIMITED
創維集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 00751)

OVERSEAS REGULATORY ANNOUNCEMENT ESTIMATED 2021 INTERIM RESULTS OF SKYWORTH DIGITAL CO., LTD.

This announcement is made by Skyworth Group Limited (the "**Company**") pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Skyworth Digital Co., Ltd. ("**Skyworth Digital**", Shenzhen Stock Code: 000810), an A-share listed company on the Shenzhen Stock Exchange and a non-wholly owned subsidiary of the Company, has announced its estimated interim results of 2021 (the "**Announcement**"). The Announcement has been reproduced in the Appendix hereto. The detailed financial figures of Skyworth Digital will be disclosed in the 2021 interim report.

The Announcement in Chinese (Announcement Number: 2021-045) can be viewed on the information website of the Shenzhen Stock Exchange (http://www.cninfo.com.cn).

By order of the Board
Skyworth Group Limited
Lai Weide
Chairman of the Board

Hong Kong, 7 July 2021

As at the date of this announcement, the Board of the Company comprises Mr. Lai Weide as the Chairman of the Board; Mr. Liu Tangzhi as executive director and the chief executive officer; Ms. Lin Wei Ping, Mr. Shi Chi, Mr. Lin Jin and Mr. Lam Shing Choi, Eric as executive directors; and Mr. Li Weibin, Mr. Cheong Ying Chew, Henry and Mr. Hung Ka Hai, Clement as independent non-executive directors.

Appendix

Stock Code: 000810　　Stock Abbreviation: Skyworth Digital　　Announcement Number: 2021-045

Skyworth Digital Co., Ltd.
Announcement on Estimated Interim Results of 2021

The Company and all members of the board of directors confirm that the information disclosed is true, accurate and complete, and no false records or misleading statements or material omissions.

I. Estimated results during the current reporting period

1. Period of the estimated results: From 1 January 2021 to 30 June 2021

2. Estimated results:

☐ Loss ☐ Turnaround from loss
√ Increase over the same period last year ☐ Decrease over the same period last year

Item	Current reporting period (RMB)	Corresponding period last year (RMB)
Net profit attributable to the shareholders of the listed company	Profit: 268,000,000 – 310,000,000	Profit: 178,655,900
	Increase by: 50.01% – 73.52% as compared to the corresponding period last year	
Basic earnings per share	Profit: 0.2521 – 0.2916	Profit: 0.1706

II. Preliminary audit of the estimated results

These estimated results have not been audited by certified public accountants.

III. Explanation for the changes in results

1. In the interim of 2021, net profit increased significantly as compared to the corresponding period of last year. The increase in net profit were mainly due to the increase in the number of sales and scale of converged terminals, broadband connections and professional displays as compared to the corresponding period last year, obtained investment gain from the disposal of 55% equity of the subsidiary Shenzhen Skyworth Qun Xin Security Technology Company Limited* (深圳市创维群欣安防科技股份有限公司) and the Company received government subsidies.

2. During the reporting period, the estimated impact of non-recurring gains and losses on the Company's net profit was approximately RMB133,049,200, mainly due to the after-tax investment income of RMB91,912,800 from the disposal of 55% equity of the subsidiary Shenzhen Skyworth Qun Xin Security Technology Company Limited* (深圳市创维群欣安防科技股份有限公司) and the accumulated government subsidies of RMB48,405,900 received by the Company was recorded in the current profit or loss during the reporting period.

IV. Other relevant explanation

These estimated results are only based on the preliminary estimation by the finance department of the Company and have not been audited by the audit firm. Detailed figures of the 2021 interim results will be disclosed in the 2021 interim report of the Company. The Company's designated official media platforms included "China Securities Journal", "Securities Times" and website of the Shenzhen Stock Exchange (http://www.cninfo.com.cn). Investors are advised to remain cautious about the investment risks.

By order of the Board
Skyworth Digital Co., Ltd.
8 July 2021

** For identification purpose only*

Note: *If there is any inconsistency between the English and Chinese versions of this appendix, the Chinese version shall prevail.*