SKYWORTH GROUP LIMITED
創維集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 00751)

OVERSEAS REGULATORY ANNOUNCEMENT
2022 INTERIM RESULTS OF SKYWORTH DIGITAL CO., LTD.

This announcement is made by the board of directors (the "**Board**") of Skyworth Group Limited (the "**Company**") pursuant to Rules 13.09(2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Skyworth Digital Co., Ltd. ("**Skyworth Digital**", Shenzhen Stock Code: 000810), an A-share listed company on the Shenzhen Stock Exchange and a non-wholly owned subsidiary of the Company, has issued an announcement relating to its unaudited interim results for the six months ended 30 June 2022 (the "**Announcement**"). Set out in the Appendix hereto is an extract of certain information in the Announcement.

Shareholders of the Company and potential investors should take note that the financial information of the interim results of Skyworth Digital in the Announcement has not been audited and the full version of the 2022 interim report of Skyworth Digital in Chinese has been published on the information website of the Shenzhen Stock Exchange (http://www.cninfo.com.cn).

By order of the Board
Skyworth Group Limited
Lin Jin
Chairman of the Board

Hong Kong, 19 August 2022

As at the date of this announcement, the Board of the Company comprises five executive Directors, namely Mr. Lin Jin (Chairman), Mr. Liu Tangzhi (Vice Chairman), Mr. Shi Chi (Chief Executive Officer), Ms. Lin Wei Ping and Mr. Lam Shing Choi, Eric; and three independent non-executive Directors, namely Mr. Li Weibin, Mr. Cheong Ying Chew, Henry and Mr. Hung Ka Hai, Clement.

Stock Code: 000810 Stock Name: Skyworth Digital Announcement Number: 2022-086

Extract of 2022 Interim Results Announcement of Skyworth Digital Co., Ltd.

I. Important Notes

This extract is compiled based on the full text of the interim report. Investors should read the full text of the interim report carefully on the media designated by the China Securities Regulatory Commission to gain a comprehensive view of the business performance, financial position and future development plan of the Company.
All directors attended the board meeting for reviewing this report.
Auditor’s note on non-compliance with accounting standards
□ Applicable ☑ N/A
Plans on profit distribution of ordinary shares or transfer from capital reserve to share capital during the reporting period reviewed by the board
□ Applicable ☑ N/A
The Company has no plan to distribute cash dividend. No bonus share will be given. No transfer will be made from capital reserve to share capital.
Plans on profit distribution of preferred shares during the reporting period approved by the board by way of resolution
□ Applicable ☑ N/A

II. Basic Information of the Company

1. Profile of the Company

Stock name	Skyworth Digital	Stock code	000810
Listing stock exchange	Shenzhen Stock Exchange		
Contact person and information	Secretary of the board	Securities representative	
Name	Zhang Zhi	Liang Jing	
Office address	Unit A 16/F, Skyworth Mansion., Gaoxin Ave. 1.S., Hi-tech Park, Nanshan District, Shenzhen	Unit A 16/F, Skyworth Mansion., Gaoxin Ave. 1.S., High-tech Park, Nanshan District, Shenzhen	
Telephone	0755-26010018	0755-26010680	
Email	skydtbo@skyworth.com	skydtbo@skyworth.com	

2. Major financial information and financial indicators

Whether the Company needs to make retrospective adjustments or restate the accounting information of prior years

□ Yes ☑ No

	The reporting period	Same period prior year	Increase or decrease in the reporting period compared with the same period prior year
Turnover (RMB)	6,240,141,325.84	4,575,367,608.28	36.39%
Net profit attributable to shareholders of the Company (RMB)	491,386,634.44	284,227,358.20	72.89%
Net profit attributable to shareholders of the Company after non-recurring gain or loss (RMB)	443,689,530.21	151,178,130.95	193.49%
Net cash from operating activities (RMB)	1,125,048,634.31	-134,820,049.55	934.48%
Basic earnings per share (RMB/share)	0.4624	0.2673	72.99%
Diluted earnings per share (RMB/share)	0.4624	0.2673	72.99%
Weighted average return on net assets	10.42%	6.57%	3.85%
	At the end of the reporting period	At the end of prior year	Increase or decrease at the end of the reporting period compared with the end of prior year
Total assets (RMB)	11,282,675,682.88	11,197,233,579.56	0.76%
Net assets attributable to listing company shareholders (RMB)	5,745,873,238.83	4,526,477,416.13	26.94%

3. Number of shareholders and the shareholdings in the Company

Unit: Share(s)

Total number of holders of ordinary shares as at the end of the reporting period	40,093	Total number of the shareholders of restored voting right preference shares as at the end of the reporting period (if any)	0

Shareholdings of top 10 shareholders						
Name of shareholders	Shareholder capacity	Shareholding %	Number of shares	Number of conditional shares	Pledged, earmarked or frozen	
					Shares status	Number of shares
Shenzhen Chuangwei-RGB Electronics Co., Ltd.	Domestic non-state-owned legal person	50.82%	584,548,508		Pledged	20,000,000
Shi Chi	Overseas natural person	3.20%	36,770,524	27,577,893		
Suining Xing Ye Asset Management Co., Ltd.	State-owned legal entity	1.91%	21,916,008			
Xie Xiongqing	Domestic natural person	1.77%	20,350,000			
Skyworth LCD Technology Limited	Overseas legal person	1.73%	19,864,751			
Lin Weijian	Domestic natural person	1.39%	16,000,061			
Li Pu	Domestic natural person	1.01%	11,583,310			
Agricultural Bank of China Limited – CIFM China Emerging Power Fund	Other	0.72%	8,304,800			
Song Yasu	Domestic natural person	0.72%	8,300,000			
Hong Kong Securities Clearing Company Limited	Overseas legal person	0.63%	7,250,902			
Description of the connected relationship or acting in concert of the above shareholders:		① Shenzhen Chuangwei-RGB Electronics Co., Ltd. and Skyworth LCD Technology Limited are subsidiaries of Skyworth Digital Holdings Limited, and are persons acting in concert legally. ② Lin Weijian was the supervisor of Yingtan City Pengsheng Investment Co., Ltd.* (鷹潭市鵬盛投資有限公司), Lin Weijing was the executive director and general manager of Yingtan City Pengsheng Investment Co., Ltd.*, Xie Xiongqing was the executive director and general manager of Yingtan City Pengsheng Investment Co., Ltd.*, Lin Weijian, Lin Weijing and Xie Xiongqing are relatives. Yingtan City Pengsheng Investment Co., Ltd.*, Lin Weijian, Xie Xiongqing, Lin Weijing are persons				

	acting in concert legally. ③ Apart from the aforesaid, the Company is not aware of any connected relationship that may exist among the other shareholders, nor does it know whether they are persons acting in concert according to the "Measures for the Administration of the Takeover of Listed Companies".
Status of engagement in securities financing business of the holders of ordinary shares (If any)	As at 30 June 2022, Xie Xiongqing held an aggregate of 20,350,000 shares of the Company, of which 20,350,000 shares were held through the "investor credit securities account"; Song Yasu held an aggregate of 8,300,000 shares of the Company, of which 3,500,000 shares were held through the "investor credit securities account".

4. Changes of controlling shareholders or actual controllers

Changes of controlling shareholders during the reporting period
□ Applicable ☑ N/A
There was no change of controlling shareholders of the Company during the reporting period.
Changes of actual controllers during the reporting period
□ Applicable ☑ N/A
There was no change of actual controllers of the Company during the reporting period.

5. Total number of holders of preference shares and shareholding of top 10 holders of preference shares

There was no shareholding by holders of preference shares of the Company during the reporting period.

6. Bonds that are existed as at the date approving the issue of the interim report

☑ Applicable □ N/A

(1) Basic information of bonds

Name of bonds	Abbreviation of bonds	Code of bonds	Date of issuance	Maturity date	Balance of bonds (RMB thousand)	Interest rate
Public convertible bonds of Skyworth Digital Co., Ltd.	Skyworth convertible bond	127013	15 April 2019	29 June 2022	4,592.4	The interest rates from the first year to the sixth year are 0.40%, 0.60%, 1.00%, 1.50%, 1.80% and 2.00%, respectively

Note: On 6 July 2022, the above outstanding convertible bonds in the amount of RMB 4,592,400 had been fully redeemed.

(2) Financial indexes as at the end of the reporting period

Unit: RMB thousand

Item	At the end of the reporting period	At the end of prior year
Gearing ratio	48.84%	59.29%
Item	During the reporting period	During the same period of last year
EBITDA interest coverage ratio	221.4	129.2

III. Significant events

The convertible bonds amounted to RMB1,004 million issued by the Company in 2019 entered the conversion period on 21 October 2019 and triggered the conditional redemption clause which stipulated in the prospectus on 6 June 2022. Approved by the eleventh meeting of the eleventh board of directors of the Company, it was agreed to exercise the conditional redemption right of the "Skyworth convertible bond". The Company redeemed the remaining "Skyworth convertible bond" which have not been converted into shares in advance, and "Skyworth convertible bond" delisted on 7 July 2022.

** For identification purposes only*

Note: If there is any inconsistency between the English and Chinese versions of this Appendix, the Chinese version shall prevail.