Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement has been prepared pursuant to, and in order to comply with, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Takeovers Code and the Share Buy-backs Code, and does not constitute an offer to buy, or the solicitation of an offer to sell or subscribe for, any securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to buy, sell or subscribe for any securities.

SKYWORTH

SKYWORTH GROUP LIMITED
創維集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00751)

INSIDE INFORMATION

POSITIVE PROFIT ALERT

This announcement is made by Skyworth Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 20 January 2026 in relation to, among other things, the proposal (the "**Proposal**") for the delisting of the Company by way of a share buy-back scheme of arrangement under section 99 of the Companies Act and the distribution of the Skyworth Photovoltaic Shares held by the Company (the "**Rule 3.5 Announcement**"), (ii) the announcement of the Company dated 20 February 2026 in relation to, among other things, extension of the latest time for despatch of the Scheme Document, and (iii) the announcements of the Company dated 20 March 2026, 20 April 2026, 20 May 2026, 18 June 2026 and 17 July 2026, respectively, in relation to the monthly updates of the Proposal. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Rule 3.5 Announcement.

The board of directors (the "**Board**") of the Company would like to inform the shareholders and potential investors of the Company that, based on the information currently available to the Company and the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 (the "**Period**"), the Group is expected to record an increase in unaudited consolidated net profit for the Period of not less than 170% as compared to the six months ended 30 June 2025. The expected increase in consolidated net profit is mainly attributable to two reasons. First, the value of certain listed and unlisted equity securities held by the Group appreciated significantly, driven by a sharp increase in the market valuation of the semiconductor industry as of the end of the Period. Consequently, the non-cash and unrealised gain on fair value changes of financial assets at fair value through profit or loss (the "**FVTPL**") increased by approximately RMB530 million compared to the corresponding period of previous year. Second, the sales volume, revenue and gross profit margin of smart devices of the smart systems technology business sector increased during the Period compared to the corresponding period of previous year.

The fair values of financial assets at FVTPL are subject to market volatility. Having said the above, excluding the impact of the aforementioned two factors, the Company's daily operations of other sectors remained relatively stable. For the Group's modern services business sector, as China's real estate market remained sluggish during the Period, the Group will closely monitor market developments and continue to make timely adjustments in accordance with the requirements of the accounting standards, to reflect the value of its assets.

The Company is in the process of preparing the Group's interim results for the Period. The information contained in this announcement is only a preliminary assessment made by the Board based on the currently available unaudited consolidated management accounts of the Group for the Period and such information has not been reviewed by the Company's audit committee and independent auditor, and may be subject to amendments arising from review. Details of financial information of the Group for the Period, which are expected to be announced by the end of August 2026, may be different from what are disclosed herein.

The profit information disclosed in this announcement (the "**Positive Profit Alert**") constitutes a profit forecast under Rule 10 of the Takeovers Code which is usually required to be reported on by the Company's auditor and financial adviser in accordance with the requirements under Rule 10.4 of the Takeovers Code. The aforementioned profit forecast is also normally required to be repeated in full, together with such reports (the "**Profit Forecast Reports**"), in the Scheme Document to be despatched to the Shareholders by the Company pursuant to Rule 10.4 of the Takeovers Code.

Pursuant to Practice Note 2 to the Takeovers Code issued by the Executive and taking into account (i) the practical difficulties in terms of the additional time required for the preparation of the Profit Forecast Reports; and (ii) the requirements of timely disclosure of the inside information under Rule 13.09 of the Listing Rules and Part XIVA of the SFO, the Positive Profit Alert as set out in this announcement is permitted to be published without full compliance with Rule 10.4 of the Takeovers Code. Pursuant to Practice Note 2 to the Takeovers Code issued by the Executive, the requisite Profit Forecast Reports will no longer be required if the interim results announcement for the Period of the Company, which falls within the ambit of Rule 10.9 of the Takeovers Code, has been published prior to the despatch of the Scheme Document.

Shareholders and potential investors of the Company should note that the Positive Profit Alert does not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the Takeovers Code, and thus are advised to exercise caution in placing reliance on the Positive Profit Alert in assessing the merits and demerits of the Proposal and/or dealing in the securities of the Company.

By order of the Board
Skyworth Group Limited
Lin Jin
Chairman of the Board

Hong Kong, 4 August 2026

As at the date of this announcement, the Board of the Company comprises five executive Directors, namely Mr. Lin Jin (Chairman), Mr. Shi Chi (Chief Executive Officer), Ms. Lin Wei Ping, Mr. Wu Qinan and Mr. Lam Shing Choi, Eric; and three independent non-executive Directors, namely Mr. Cheong Ying Chew, Henry, Mr. Hung Ka Hai, Clement and Mr. Sun Wei Yung, Kevin.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.