



Al Noor Hospitals Group Plc
(8338604)

Interim accounts
For the three months period ended 31 March 2015

Registered office:
C/O Capita Company Secretarial Services
2nd Floor, IbeX House,
42-47 Minories,
London,
EC3N 1DX

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مجموعة مستشفيات النور
AL NOOR HOSPITALS GROUP PIC

Interim accounts

For the three months period ended 31 March 2015

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مجموعة مستشفيات النور
AL NOOR HOSPITALS GROUP PIC

Statement of financial position
As at 31 March 2015 and 31 December 2014

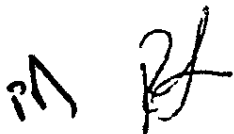
	31 March 2015 USD'000	31 December 2014 USD'000
Non-current assets		
Investment in subsidiary	705,492	705,492
	-----	-----
Current assets		
Prepayments	206	245
Dividend receivables from related parties	27,847	-
Bank balance	7,993	9,148
	-----	-----
Total current assets	36,046	9,393
	-----	-----
Total assets	741,538	714,885
	=====	=====
Equity		
Share capital	18,076	18,076
Share premium	693,549	693,549
Share option reserve	3,340	3,174
Retained earning / (accumulated loss)	25,921	(1,044)
	-----	-----
Total equity	740,886	713,755
	-----	-----
Current liabilities		
Other payables	627	1,130
Amount due to a related party	25	-
	-----	-----
Total current liabilities	652	1,130
	-----	-----
Total equity and liabilities	741,538	714,885
	=====	=====

These interim accounts were approved and authorised for issue by the Board of Directors and signed on their behalf on ... 02 APR 2015 ... by



Chief Executive Officer

The notes on pages 6 to 7 form an integral part of these interim accounts.





مجموعة مستشفيات النور
AL NOOR HOSPITALS GROUP PIC

Statement of profit or loss and other comprehensive income
For the period ended 31 March 2015 and 31 December 2014

	31 March 2015* USD'000	31 December 2014 USD'000
Dividends income	27,847	37,245
Administrative expenses	(467)	(2,553)
Administrative staff expenses	(416)	(2,706)
Net finance income/ (cost)	1	(57)
Profit for the period / year	26,965	31,929
Other comprehensive income	-	-
Total comprehensive income for the period / year	26,965	31,929

*The period from 1 January 2015 to 31 March 2015.

The notes on pages 6 to 7 form an integral part of these interim accounts



مجموعة مستشفيات النور AL NOOR HOSPITALS GROUP PIC

Statement of changes in equity

For the period ended 31 March 2015 and 31 December 2014

	Share capital USD'000	Share premium USD'000	Retained earning / (accumulated loss) USD'000	Share option reserve USD'000	Total USD'000
At 1 January 2014	18 076	693,549	(8,183)	2,897	706,339
Profit for the year	-	-	31,929	-	31,929
Total comprehensive profit	-	-	31,929	-	31,929
<i>Transactions with owners of the Company:</i>					
Equity-settled share-based payment	-	-	-	1,063	1,063
Reversal of equity-settled share based payment	-	-	-	(786)	(786)
Dividend paid (refer note 3)	-	-	(24,790)	-	(24,790)
At 31 December 2014	18,076	693,549	(1,044)	3,174	713,755
At 1 January 2015	18,076	693,549	(1,044)	3,174	713,755
Profit for the period	-	-	26,965	-	26,965
Total comprehensive income	-	-	26,965	-	26,965
<i>Transactions with owners of the Company:</i>					
Equity-settled share-based payment for the period	-	-	-	166	166
At 31 March 2015	18,076	693,549	25,921	3,340	740,886

*The period from 1 January 2015 to 31 March 2015

The notes on pages 6 to 7 form an integral part of these interim accounts.



مجموعة مستشفيات النور AL NOOR HOSPITALS GROUP PIC

Statement of cash flows

For the period ended 31 March 2015 and 31 December 2014

	31 March 2015* USD'000	31 December 2014 USD'000
Operating activities		
Profit for the period / year	26,965	31,929
<i>Adjustments for</i>		
Equity-settled share-based payment transactions	166	277
Dividend income	(27,847)	(37,245)
Net cash used in operating activities before movements in working capital	(716)	(5,039)
Change in prepayments	39	38
Change in amounts from related parties	-	760
Change in amount due to a related party	25	-
Change in other payables	(503)	934
Net cash flow used in operating activities	(1,155)	(3,307)
Investing activities		
Dividend received	-	37,245
Net cash flow from investing activities	-	37,245
Financing activities		
Dividend paid	-	(24,790)
Net cash flow used in financing activities	-	(24,790)
Net movement in cash and cash equivalents	(1,155)	9,148
Cash and cash equivalents at the beginning of the period*	9,148	-
Cash and cash equivalents at the end of the period / year	7,993	9,148

*The period from 1 January 2015 to 30 March 2015

The notes on pages 6 to 7 form an integral part of these interim accounts.

Notes to the interim accounts

1 Status and activity

Al Noor Hospitals Group Plc (the "Company" or "Parent") is a Company which was incorporated in England and Wales on 20 December 2012. The Company is a public limited liability company operating mainly in the United Arab Emirates ("UAE"). The address of the registered office of the Company is C/O Capita Company Secretarial Services, 2nd Floor, Ibox House, 42-47 Minorities, London, EC3N 1DX. The registered number of the Company is 8338604. There is no ultimate controlling party.

The Company changed its name from Al Noor Hospitals Plc to Al Noor Hospitals Group Plc on 21 June 2013.

The Company completed its Premium Listing on the London Stock Exchange on 21 June 2013.

These interim accounts are the separate financial statements of the Parent Company only. The financial statements of the Group for the year ended 31 December 2014 are available at the registered office of Al Noor Hospitals Group Plc C/O Capita Company Secretarial Services, 2nd Floor, Ibox House, 42-47 Minorities, London, EC3N 1DX, UK.

2 Basis of preparation

These interim accounts ("the interim accounts") have been prepared in accordance with section 838 of The Companies Act 2006 and have been properly prepared except for matters which are not relevant in determining whether a proposed dividend would be lawful under the Act.

The interim accounts include financial performance for three months period ended and financial position as at 31 March 2015. They do not include all of the information required for full annual financial statements, and should be read in conjunction with the financial statements published as at and for the year ended 31 December 2014. Further, there have been no material changes to the Company's accounting policies to those that were published in the Company's financial statements for the year ended 31 December 2014.

The Comparative information of the interim accounts of the Company are presented for the year from 01 January 2014 to 31 December 2014.

(a) Statement of compliance

The interim accounts have been prepared in accordance with International Financial Reporting Standards as adopted by the European Union (adopted IFRS) and in accordance with section 838 of The Companies Act 2006.

(b) Basis of measurement

The interim accounts have been prepared on the historical cost basis.

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Notes to the interim accounts

3 Dividends

	31 March 2015 USD'000	31 December 2014 USD'000
Dividends paid	-	24,790*

*In 2014 dividends paid included an interim dividend for 2014 amounting to USD 7,091 thousand (6 07 cents per share) and a final dividend for 2013 amounting to USD 17,699 thousand

Proposed dividend for 2014:

The Board has approved a final dividend for 2014 amounting to USD 15,648 thousand (Dividend per share 13 4 cents/ 9 pence). This final dividend will be paid on 15 May 2015 to all ordinary shareholders who were on the register of members at the close of business on 17 April 2015.

The proposed final dividend for 2014 is subject to approval by equity shareholders of the Company and hence it has not been included as a liability in these interim accounts.