Imperium Technology Group Limited
帝 國 科 技 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

EXTENSION OF PLACING PERIOD
PLACING OF EXISTING SHARES BY A CONTROLLING SHAREHOLDER

Reference is made to the announcement of Imperium Technology Group Limited (the "**Company**") in relation to the placing agreement dated 24 January 2025 (the "**Placing Agreement**") with Waton Securities International Limited (the "**Placing Agent**") as the sole placing agent, in relation to the placing by the Placing Agent in multiple tranches on a best effort basis of up to an aggregate of 93,310,000 shares (the "**Placing Shares**") of the Company (representing 25% of the total issued share capital of the Company as at the date of the Placing Agreement) held by Diamond State Holdings Limited as the vendor at a placing price of HK$1.05 per Placing Share (the "**Announcement**"). Unless the context requires otherwise, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

On 24 March 2025, the Vendor and the Placing Agent entered into an extension letter to extend the placing period stipulated under the Placing Agreement from ending on 24 March 2025 to ending on 30 April 2025, or such longer period as the Vendor and the Placing Agent may agree in writing.

Save as disclosed above, there is no other change to the Placing Agreement and all other terms and conditions of the Placing Agreement shall continue to remain in full force and effect.

As the Placing may or may not proceed and the number of Placing Shares may not be placed in full, shareholders of the Company and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Imperium Technology Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 24 March 2025

As at the date of this announcement, the executive Directors are Mr. Cheng Ting Kong, Mr. Lin Junwei, Mr. Yeung Tong Seng Terry, Mr. Xiao Junjia and Ms. Li Tingting; and the independent non-executive Directors are Mr. Fung Tze Wa, Mr. Ting Wong Kacee, Mr. Tse Ting Kwan and Mr. Hui Ka Lung.