



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/06/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Oriental Watch Holdings LimitedDate Submitted 7 July 2011**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 00398 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>1,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$100,000,000.00</u>                       |
| Increase/(decrease)                 | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>1,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$100,000,000.00</u>                       |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                  |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>                                               |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                        |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |

Total authorised share capital at the end of the month (*State currency*): HK\$100,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 469,508,520            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 469,508,520            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date (dd/mm/yy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                        | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Option Scheme                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| Exercise Price:                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| HK\$4.13                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| (25/09/2008)                                                                                           |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                        | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 32,300,000                                                                                |
| (Note 1)                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| 2. N/A                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                        | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| (Note 1)                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| 3. N/A                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                        | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| (Note 1)                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| 4. N/A                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                        | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| (Note 1)                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| 5. N/A                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                        | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| (Note 1)                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                             |                           |           |           |        | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                    |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                          |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                          | Nil                       |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                           |                                                                                                             |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                           |                                                                                                             |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                           |                                                                                                             |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         | Nil                                                                                       |                                                                                                             |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       | N/A                                                                                       |                                                                                                             |
|                                                          |                                 |                                                 |                                  | (Other class)                             | N/A                                                                                       |                                                                                                             |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month     | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|--------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) Nil |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares) N/A        |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class) N/A              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | Nil<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>AGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>*93,901,704 new share</u>                                                              |

|               |                         |                              |                                                                                                                                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                            |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> | ( / / )                                                                                | <div>N/A</div> <div>N/A</div>                                                                                     |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>     | ( / / )                                                                                | <div>N/A</div> <div>N/A</div>                                                                                     |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div>          | ( / / )                                                                                | <div>N/A</div> <div>N/A</div>                                                                                     |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> | ( / / )                                                                                | <div>N/A</div> <div>N/A</div>                                                                                     |



## For Main Board and GEM listed issuers

|                            |                                            |                                            |  | For Main Board and GEM listed issuers |               | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                                |
|----------------------------|--------------------------------------------|--------------------------------------------|--|---------------------------------------|---------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------|
| Type of Issue              |                                            |                                            |  |                                       |               |                                                                      |                                                                                           |                                |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |  |                                       |               |                                                                      |                                                                                           |                                |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | (   /   /   )                         |               |                                                                      |                                                                                           |                                |
|                            | EGM approval date: (dd/mm/yyyy)            |                                            |  | (   /   /   )                         |               |                                                                      |                                                                                           |                                |
|                            |                                            |                                            |  |                                       |               | <u>          N/A          </u>                                       | <u>          N/A          </u>                                                            |                                |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |                                       |               |                                                                      |                                                                                           |                                |
|                            |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                       | (   /   /   ) |                                                                      |                                                                                           |                                |
|                            |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                       | (   /   /   ) |                                                                      |                                                                                           |                                |
|                            |                                            |                                            |  |                                       |               |                                                                      | <u>          N/A          </u>                                                            | <u>          N/A          </u> |
| Total E.                   |                                            |                                            |  | (Ordinary shares)                     | Nil           | <u>                                </u>                              |                                                                                           |                                |
|                            |                                            |                                            |  | (Preference shares)                   | N/A           | <u>                                </u>                              |                                                                                           |                                |
|                            |                                            |                                            |  | (Other class)                         | N/A           | <u>                                </u>                              |                                                                                           |                                |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

\* The Bonus Issue of Shares were made to the Shareholders whose names appear on the register of members of the Company on 28 July 2011 (the "Record Date") on the basis of one new Share for every five Shares held by such Shareholders on 28 July 2011. For details, please refer to the Company's circular dated 28 June 2011.

Submitted by: Tricor Secretaries Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*