



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Oriental Watch Holdings LimitedDate Submitted 2 November 2011**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 00398 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>1,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$100,000,000.00</u>                       |
| Increase/(decrease)                 | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>1,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$100,000,000.00</u>                       |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                       | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                  |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>                                               |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                        |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |

Total authorised share capital at the end of the month (*State currency*): HK\$100,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 567,610,224            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 567,610,224            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including AGM approval date (dd/mm/yy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                        | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Option Scheme                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| Exercise Price:                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| HK\$3.44                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| (25/09/2008)                                                                                           |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                        | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 34,560,000                                                                                |
| (Note 1)                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| 2. Option Scheme                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
| Exercise Price:                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| HK\$4.80                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| (29/08/2011)                                                                                           |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                        | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 23,000,000                                                                                |
| (Note 1)                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| 3. Nil                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                        | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| (Note 1)                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| 4. Nil                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                        | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| (Note 1)                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| 5. Nil                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                |                           |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                        | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| (Note 1)                                                                                               |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                             |                           |           |           |        | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                    |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                          |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                          | N/A                       |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                           |                                                                                                             |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                           |                                                                                                             |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                           |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                           |                                                                                                             |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         | Nil                                                                                       |                                                                                                             |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       | N/A                                                                                       |                                                                                                             |
|                                                          |                                 |                                                 |                                  | (Other class)                             | N/A                                                                                       |                                                                                                             |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month     | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|--------------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                                |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                                |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                                |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | Total C. (Ordinary shares) Nil |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Preference shares) N/A        |                              |                                                                      |                                                                                           |
|                                                |                                |                                    | (Other class) N/A              |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)                                                        |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | Nil<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|----------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           | N/A                                                                                       |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           | N/A                                                                                       |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) | EGM approval date: ( / / )<br>(dd/mm/yyyy)                           | N/A                                                                                       |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) | AGM approval date: ( / / )<br>(dd/mm/yyyy)                           | N/A                                                                                       |

|               |                         |                              |                                                                                                                                                        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                                        |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | Class of shares issuable<br>(Note 1) _____<br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                                    | N/A                                                                                                               |
| 6.            | Repurchase of<br>shares |                              | Class of shares repurchased _____<br>(Note 1)<br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | N/A                                                                                    | N/A                                                                                                               |
| 7.            | Redemption of<br>shares |                              | Class of shares redeemed _____<br>(Note 1)<br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | N/A                                                                                    | N/A                                                                                                               |
| 8.            | Consideration issue     | At price : State<br>currency | Class of shares issuable<br>(Note 1) _____<br><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                                    | N/A                                                                                                               |

## For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  | N/A                                                                                       |
| Total E.                   |                                                                                                                                                                                          | (Ordinary shares) Nil                                                |                                                                                           |
|                            |                                                                                                                                                                                          | (Preference shares) N/A                                              |                                                                                           |
|                            |                                                                                                                                                                                          | (Other class) N/A                                                    |                                                                                           |

|                                                                                                                         |         |
|-------------------------------------------------------------------------------------------------------------------------|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil |
|                                                                                                                         | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

N/A

Submitted by: Tricor Secretaries Limited

Title: Hong Kong Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*