

ORIENTAL WATCH HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 398)

Form of proxy for annual general meeting (or any adjournment thereof)

I/We¹ _____
of _____
being the registered holder(s) of² _____ shares of HK\$0.10 each
in the capital of the abovenamed company (the “Company”) HEREBY APPOINT³ the Chairman of the meeting or

of _____
as my/our proxy to attend and vote for me/us and on my/our behalf at the annual general meeting of the Company to be held at Tian & Di Room, 7th Floor, The Landmark Mandarin Oriental Hotel, 15 Queen’s Road Central, The Landmark, Central, Hong Kong on 12th August, 2014 at 3:30 p.m. and at any adjournment thereof in respect of the resolutions set out in the notice convening the said meeting as hereunder indicated, and, if no such indication is given, as my/our proxy thinks fit.

		FOR ⁴	AGAINST ⁴
1.	To receive and consider the audited financial statements and the reports of the directors and independent auditor for the year ended 31st March, 2014.		
2.	To declare a final dividend of 0.25 Hong Kong cents per share for the year ended 31st March, 2014.		
3.	(i) To elect Mr. Fung Kwong Yiu as an executive director.		
	(ii) To elect Madam Yeung Man Yee, Shirley as an executive director.		
	(iii) To elect Dr. Sun Ping Hsu, Samson as an independent non-executive director.		
	(iv) To authorise the board of directors to fix the remuneration of the directors.		
4.	To appoint auditor and to authorise the board of directors to fix its remuneration.		
5.	A. To grant an unconditional mandate to the directors to allot shares.		
	B. To grant an unconditional mandate to the directors to purchase the Company’s own shares.		
	C. To include nominal amount of the shares repurchased by the Company to the mandate granted to the directors under resolution no. 5A.		
	D. To approve amendment of Bye-laws of the Company.		

Dated this _____ day of _____ 2014

Signature(s)⁶ _____

Notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- If any proxy other than the Chairman of the meeting is preferred, delete the words “the Chairman of the meeting or” and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**
- IMPORTANT: IF YOU WISH TO VOTE FOR ANY RESOLUTION, TICK IN THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, TICK IN THE BOX MARKED “AGAINST”.** Failure to tick a box will entitle your proxy to cast your vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those referred to in the notice convening the meeting.
- To be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority, must be deposited at the principal office of the Company, Room 312-8, China Insurance Group Building, 141 Des Voeux Road Central, Hong Kong, not less than 48 hours before the time appointed for holding the said meeting.
- This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must either be executed under its common seal or under the hand of an officer or attorney or other person duly authorised.
- Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders is present at the meeting, personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.
- The proxy need not be a member of the Company but must attend the meeting in person to represent you.