UNITED GENE HIGH-TECH GROUP LIMITED
聯合基因科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 399)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the "**EGM**") of United Gene High-Tech Group Limited (the "**Company**") will be held at Room Nos. 1405–1406, Harbour Centre, No. 25 Harbour Road, Wanchai, Hong Kong on Friday, 11 January 2013 at 4:00p.m. for the purpose of considering and, if thought fit, passing (with or without modification) the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

"**THAT** Deloitte Touche Tohmatsu be and is hereby appointed as the new auditor of the Company and its subsidiaries to fill the casual vacancy following the resignation of ANDA CPA Limited and to hold the office until the conclusion of the next annual general meeting of the Company and the board of directors of the Company be authorised to fix their remuneration."

On behalf of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 21 December 2012

Registered office:	*Principal place of business in Hong Kong:*
Cricket Square	Room Nos. 1405-1406
Hutchins Drive	Harbour Centre
P.O. Box 2681	No. 25 Harbour Road
Grand Cayman KY1-1111	Wanchai, Hong Kong
Cayman Islands	

Note:

(1) A member of the Company entitled to attend and vote at the EGM is entitled to appoint one or (if holding two or more shares) more proxies to attend and vote in his stead. A proxy need not be a member of the Company. If more than one proxy is appointed, the appointment shall specify the number and class of shares of the Company (the "**Shares**") in respect of which each such proxy is so appointed.

(2) To be valid, the form of proxy together with any power of attorney or other authority under which it is signed or a notarially certified copy of that power of attorney or other authority must be deposited with the principal share registrar and transfer agent of the Company, Tricor Tengis Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 48 hours before the time fixed for holding the EGM or any adjournment thereof.

(3) When there are joint holders of any Shares, any one of such persons may vote at the EGM either personally or by proxy in respect of such Share as if he were solely entitled thereto; but if more than one of such joint holders are present at the EGM jointly or by proxy, then one of the said persons so present whose name stands first on the register of members of the Company shall alone be entitled to vote in respect of such Share.

(4) Completion and return of the form of proxy will not preclude members from attending and voting at the EGM and in such event, the form of proxy shall be deemed to be revoked.

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).