UNITED GENE HIGH-TECH GROUP LIMITED
聯合基因科技集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 399)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (1) PROPOSED SHARE CONSOLIDATION; (2) PROPOSED CHANGE IN BOARD LOT SIZE; (3) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION; (4) PROPOSED CHANGE OF DOMICILE; AND (5) PROPOSED CAPITAL REORGANISATION

Financial adviser to the Company

WALLBANCK BROTHERS
Securities (Hong Kong) Limited

Reference is made to the announcement (the "**Announcement**") of United Gene High-Tech Group Limited (the "**Company**") dated 13 December 2012 in relation to, among other things, (i) proposed Share Consolidation; (ii) proposed change in board lot size; (iii) proposed amendments to the Articles of Association; (iv) proposed Change of Domicile; and (v) proposed Capital Reorganisation (collectively the "**Transactions**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board announces that as additional time is required to finalise the contents of the circular (the "**Circular**") in relation to the Transactions, the date of despatch of the Circular and publication of the notice of the EGM will be postponed to 24 December 2012.

Save and except the delay in despatch of the Circular and publication of the notice of the EGM, the other dates or deadlines specified in the section headed "Expected Timetable" of the Announcement for the implementation of the proposed Share Consolidation, the change in board lot size, the Change of Domicile and the Capital Reorganisation shall remain unchanged. An announcement will be made regarding any changes to the said expected timetable as and when appropriate.

By Order of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 21 December 2012

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).