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RCG HOLDINGS LIMITED

宏霸數碼集團 (控股) 有限公司*

(a company incorporated in Bermuda with limited liability)

(Stock Code: HKSE: 802; AIM: RCG)

DIRECTOR / PDMR SHAREHOLDING

RCG Holdings Limited (AIM:RCG, HKSE:802), an international provider of biometric and RFID products and solution services with a primary focus in the Asia Pacific and the Middle East markets (the “Company”), announces that Mr. Raymond Chu Wai Man (“Mr. Chu”), a non-executive director and shareholder of the Company, together with Full Future Group Limited, a company wholly-owned by him, has on 31 March 2011 sold off-market 13,852,211 ordinary shares of HK\$0.01 each in the Company (“Shares”) at a price of HK\$2.05 per Share (16.39 pence**). Following the said disposal, Mr. Chu no longer holds any Shares in the Company and continues to hold options exercisable into 2,800,000 Shares.

** Amounts expressed in HK\$ have been translated into £ at a rate of £1.00 = HK\$12.51

By Order of the Board of
RCG Holdings Limited
Ying Kan Man
Director

Hong Kong, 1 April 2011

* For identification purposes only

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Dato' Lee Boon Han

Ying Kan Man

Chong Khing Chung

Non-executive Directors:

Tan Sri Dato' Nik Hashim Bin Nik Ab. Rahman

Raymond Chu Wai Man

Independent Non-executive Directors:

Li Mow Ming, Sonny

Liu Kwok Bond

Pieter Lambert Diaz Wattimena