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VC GROUP
滙盈集團

Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)
Website: http://www.vcgroup.com.hk
(Stock Code: 821)

CLARIFICATION ANNOUNCEMENT REGARDING THE BOOK CLOSURE PERIOD FOR THE ANNUAL GENERAL MEETING TO BE HELD ON 3 JUNE 2026

Reference is made to (i) the circular of Value Convergence Holdings Limited (the "**Company**") dated 30 April 2026 (the "**Circular**"); and (ii) the notice dated 30 April 2026 (the "**AGM Notice**") of the annual general meeting of the Company to be held on 3 June 2026 (the "**AGM**"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the AGM Notice.

The Company wishes to clarify that the book closure period for the purpose of determining shareholder's eligibility to attend and vote at the AGM shall commence on Friday, 29 May 2026 and end on Wednesday, 3 June 2026 (both days inclusive), and the corresponding deadline for lodgment of all transfers and the relevant share certificates and transfer forms with the Company's share registrar and transfer office, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for the registration not later than 4:30 p.m. on Thursday, 28 May 2026. The record date for determining the eligibility of the shareholders to attend and vote at the AGM will be Wednesday, 3 June 2026.

Save as disclosed above, all other information and contents set out in the Circular and the AGM Notice shall remain unchanged.

By Order of the Board
Value Convergence Holdings Limited
Lai Choi Ling
Company Secretary

Hong Kong, 4 May 2026

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Zhang Li (Chairman), Mr. Wong Kam Fat, Tony (Vice Chairman), Mr. Fu Yiu Man, Peter, Mr. Lin Hoi Kwong and Mr. Chai Nan; and three independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Siu Miu Man, MH and Mr. Au Tin Fung, Edmund