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ALLTRONICS HOLDINGS LIMITED
華訊股份有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 833)

COMPLETION OF ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the circular of Alltronics Holdings Limited (the "**Company**") dated 29 September 2016 (the "**Circular**") in respect of, among other things, the issue of new shares under specific mandate. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all conditions precedent in respect of the Subscription set out under the section sub-headed "Conditions of the Subscription" in the "Letter from the Board" in the Circular have been fulfilled or waived and Completion of the Subscription had taken place on 3 November 2016.

Pursuant to the Subscription Agreement, a total of 52,562,020 Subscription Shares were issued and allotted to the Investor in accordance with the terms and conditions of the Subscription Agreement. Accordingly, immediately after Completion of the Subscription, there are 502,182,220 Shares in issue.

CHANGES IN SHAREHOLDING STRUCTURE

The table below sets out the changes to the shareholding structure of the Company immediately prior to and immediately after Completion of the Subscription:

Shareholders	Immediately prior to Completion of the Subscription		Immediately after Completion of the Subscription	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Mr. Lam Yin Kee and his associates *(Note 1)*	247,358,290	55.02	247,358,290	49.26
Mr. Lam Chee Tai, Eric *(Note 2)*	1,677,060	0.37	1,677,060	0.33
Ms. Liu Jing *(Note 3)*	69,172,000	15.38	69,172,000	13.77
Investor	–	–	52,562,020	10.47
Public Shareholders	131,412,850	29.23	131,412,850	26.17
	449,620,200	100.00	502,182,220	100.00

Notes:

1. Mr. Lam Yin Kee, chairman and executive Director of the Company, has personal interests in 3,058,290 Shares. 244,300,000 Shares are owned by Profit International Holdings Limited, a company incorporated in the British Virgin Islands and is owned as to 95% by Mr. Lam Yin Kee and 5% by Ms. Yeung Po Wah. Ms. Yeung Po Wah is an executive Director of the Company and the spouse of Mr. Lam Yin Kee.

2. Mr. Lam Chee Tai, Eric is an executive Director of the Company and the son of Mr. Lam Yin Kee and Ms. Yeung Po Wah.

3. Ms. Liu Jing is an executive Director of the Company.

By Order of the Board
Alltronics Holdings Limited
Lam Yin Kee
Chairman

Hong Kong, 3 November 2016

As at the date of this announcement, Mr. Lam Yin Kee, Ms. Yeung Po Wah, Ms. Liu Jing, Mr. Lam Chee Tai, Eric and Mr. So Kin Hung are the executive Directors of the Company, Mr. Fan, William Chung Yue is the non-executive Director of the Company, and Mr. Pang Kwong Wah, Mr. Yau Ming Kim, Robert and Mr. Yen Yuen Ho, Tony are the independent non-executive Directors of the Company.