

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

VISION VALUES HOLDINGS LIMITED

Date Submitted

03/10/2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 862 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>20,000,000,000</u>     | <u>0.01</u>         | <u>200,000,000</u>                    |
| Increase/(decrease)                 | <u>Nil</u>                |                     |                                       |
| Balance at close of the month       | <u>20,000,000,000</u>     | <u>0.01</u>         | <u>200,000,000</u>                    |

(2) Stock code :

Description :

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month |                           |                                  |                                                 |
| Increase/(decrease)                 |                           |                                  |                                                 |
| Balance at close of the month       |                           |                                  |                                                 |

## 2. Preference Shares

|                                     |                          |                            |                                           |
|-------------------------------------|--------------------------|----------------------------|-------------------------------------------|
| Stock code : _____                  |                          | Description : _____        |                                           |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                    | _____                      | _____                                     |
| Increase/(decrease)                 | _____                    |                            | _____                                     |
| Balance at close of the month       | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|                                     |                                |                            |                                           |
|-------------------------------------|--------------------------------|----------------------------|-------------------------------------------|
| Stock code : _____                  |                                | Description : _____        |                                           |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                          | _____                      | _____                                     |
| Increase/(decrease)                 | _____                          |                            | _____                                     |
| Balance at close of the month       | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month (HK\$) : 200,000,000

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | No of preference<br>shares (2) | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|--------------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>3,887,758,338</u>          |                                |                                   |
| Increase/ (decrease)<br>during the month | <u>6,404,605</u>              |                                |                                   |
| Balance at close of<br>the month         | <u>3,894,162,943</u>          |                                |                                   |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable     | Movement during the month |                  |            |            | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-----------------------------------------------------------------------------------------------------------------------------------|---------------------------|------------------|------------|------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                                   | Granted                   | Exercised        | Cancelled  | Lapsed     |                                                                               |                                                                                                       |
| 1.<br><u>2011 Share</u><br><u>Option Scheme</u><br><u>adopted on</u><br><u>(23/11/2011)</u><br><u>Ordinary shares</u><br>(Note 1) | <u>Nil</u>                | <u>6,404,605</u> | <u>Nil</u> | <u>Nil</u> | <u>Nil</u>                                                                    | <u>248,773,943</u>                                                                                    |
| 2.<br><u>( / / )</u><br><u>shares</u><br>(Note 1)                                                                                 |                           |                  |            |            |                                                                               |                                                                                                       |
| 3.<br><u>( / / )</u><br><u>shares</u><br>(Note 1)                                                                                 |                           |                  |            |            |                                                                               |                                                                                                       |
| Total A. (Ordinary shares)                                                                                                        |                           |                  |            |            | <u>6,404,605</u>                                                              |                                                                                                       |
| (Preference shares)                                                                                                               |                           |                  |            |            | <u>N/A</u>                                                                    |                                                                                                       |
| (Other class)                                                                                                                     |                           |                  |            |            | <u>N/A</u>                                                                    |                                                                                                       |
| Total funds raised during the month from exercise<br>of options (State currency)                                                  |                           |                  |            |            | <u>Nil</u>                                                                    |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                          | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| 2. _____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| 3. _____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| 4. _____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| <div style="text-align: right;"> Total B.    (Ordinary shares) _____<br/> (Preference shares) _____<br/> (Other class) _____ </div>                                                                                               |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | _____                                                                | _____                                                                                     |
| (Preference shares)                            |                                |                                    |                            |                              | _____                                                                | _____                                                                                     |
| (Other class)                                  |                                |                                    |                            |                              | _____                                                                | _____                                                                                     |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                       |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                       |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                       |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              |                                                                      |                                                                                           |
| (Preference shares)                                                                                     |                                                                      |                                                                                           |
| (Other class)                                                                                           |                                                                      |                                                                                           |

## Other Movements in Issued Share Capital

|               |              |            |                         | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto                                                              | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |       |
|---------------|--------------|------------|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------|
| Type of Issue |              |            |                         |                                                                                                                                                        |                                                                                                                   |       |
| 1.            | Rights issue | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                                             | _____ |
| 2.            | Open offer   | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                                             | _____ |
| 3.            | Placing      | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                                             | _____ |
| 4.            | Bonus issue  |            |                         | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                                             | _____ |

| Type of Issue |                        |                                 |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                | _____                                                                                     |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                | _____                                                                                     |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 9.            | Capital reorganisation |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

|                                         |                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------|----------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                           |                |                                                                      |                                                                                           |
| 10. Other (Please specify)              |                |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)       |                |                                                                      |                                                                                           |
| At price :                              | State currency | ( / / )                                                              |                                                                                           |
| Issue and allotment date : (dd/mm/yyyy) |                |                                                                      |                                                                                           |
| EGM approval date: (dd/mm/yyyy)         |                | ( / / )                                                              |                                                                                           |
| Total E. (Ordinary shares)              |                | N/A                                                                  |                                                                                           |
| (Preference shares)                     |                | N/A                                                                  |                                                                                           |
| (Other class)                           |                | N/A                                                                  |                                                                                           |

|                                                                                                                  |     |                  |
|------------------------------------------------------------------------------------------------------------------|-----|------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <b>6,404,605</b> |
|                                                                                                                  | (2) | <b>Nil</b>       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <b>Nil</b>       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <b>Nil</b>       |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |                  |

Remarks (if any):

Submitted by: Tang Chi Kei

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*