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OSL

OSL Group Limited

OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of OSL Group Limited (the “**Company**”) dated 27 June 2025 in relation to the Proposed Acquisition of Banxa (the “**Announcement**”). Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Proposed Acquisition, and a notice of EGM and other information as required under the Listing Rules was expected to be despatched to the Shareholders on or before 31 August 2025.

As additional time is required to prepare and finalise the information to be contained in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 30 September 2025.

By order of the Board

OSL Group Limited

Cui Song

Executive Director and Chief Executive Officer

Hong Kong, 3 September 2025

As at the date of this announcement, the executive Directors are Mr. Cui Song, Mr. Tiu Ka Chun, Gary, Ms. Xu Kang and Mr. Yang Chao, the non-executive Director is Mr. Lee Kam Hung Lawrence and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Yang Huan and Mr. Jia Hang.