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OSL Group Limited
OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 26 SEPTEMBER 2025

The Board is pleased to announce that the resolution as set out in the EGM Notice was duly passed at the EGM held on 26 September 2025.

Reference is made to the notice of extraordinary general meeting (the "**EGM**") dated 8 September 2025 (the "**EGM Notice**") and the circular dated 8 September 2025 (the "**Circular**") of OSL Group Limited (the "**Company**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution was duly passed by the Shareholders by way of poll at the EGM. The poll results for the resolution are as follows:

Ordinary Resolution		Number of votes *(Approximate %)*		Total votes
		For	**Against**	
1.	"**THAT**: (a) the specific mandate subscription agreement (the "**Specific Mandate Subscription Agreement**") dated 25 July 2025 (a copy of which has been produced to the meeting marked "**A**" and signed by the chairman of the meeting for the purpose of identification) and entered into by the Company as issuer and Crown Research Investments Limited as subscriber in relation to the subscription of a maximum of 47,518,000 new shares of the Company (the "**Specific Mandate Subscription Shares**") at the subscription price of HK$14.90 per Specific Mandate Subscription Share and the transactions contemplated therein be and are hereby approved, confirmed and ratified; (b) the directors of the Company (the "**Directors**") be and are hereby granted a specific mandate to exercise all the powers of the Company to allot and issue the Specific Mandate Subscription Shares, subject to and in accordance with the terms and conditions set out in the Specific Mandate Subscription Agreement. This specific mandate so granted is in addition to, and shall not prejudice nor revoke any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the shareholders of the Company at, before or after the passing of this resolution; and	258,179,487 (99.99%)	28,000 (0.01%)	258,207,487

Ordinary Resolution		Number of votes *(Approximate %)*		Total votes
		For	Against	
	(c) any one Director be and is hereby authorised to sign, execute, perfect and deliver all such documents and deeds, and do all such acts, matters and things as are, in the opinion of such Director, desirable or expedient to give effect to the Specific Mandate Subscription Agreement, all the transactions contemplated thereunder and/or any matter ancillary or incidental thereto (including without limitation the allotment and issue of the Specific Mandate Subscription Shares pursuant thereto), to agree to such variations, amendments or waivers to or of any of the provisions of the Specific Mandate Subscription Agreement and all documents ancillary or incidental thereto as are, in the opinion of such Director, not of a material nature and in the interest of the Company, and to effect or implement any other matter referred to in this resolution."			

As more than 50% of the votes were cast in favour of the above ordinary resolution, such resolution was duly passed as ordinary resolution of the Company.

Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the poll voting at the EGM.

All of the Directors, including the executive Directors, namely Mr. Cui Song, Mr. Tiu Ka Chun, Gary, Ms. Xu Kang and Mr. Yang Chao, the non-executive Director, being Mr. Lee Kam Hung Lawrence, and the independent non-executive Directors, being Mr. Chau Shing Yim, David, Mr. Yang Huan and Mr. Jia Hang, attended the EGM, either in person or by electronic means.

Notes:

1. The total number of Shares in issue as at the date of the EGM is 747,067,352 Shares of HK$0.01 each. Crown Research, which was directly interested in 187,600,000 Shares, representing approximately 25.11% of the issued share capital of the Company at the date of the EGM, it and its associates were required to abstain from voting on the resolution at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM was 559,467,352 (representing approximately 74.89% of the issued share capital of the Company as at the date of the EGM).

2. Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM pursuant to Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting on the resolutions at the EGM under the Listing Rules.

3. There was no restriction on any Shareholder casting votes in any of the resolutions at the EGM and there were no Shares entitling the Shareholders to attend and vote only against the resolution at the EGM.

4. Save as disclosed above, no person has indicated in the Circular that he/she/it intends to abstain from voting on, or vote against any of the resolution at the EGM.

By Order of the Board
OSL Group Limited
Cui Song
Executive Director and Chief Executive Officer

Hong Kong, 26 September 2025

As at the date of this announcement, the executive Directors are Mr. Cui Song, Mr. Tiu Ka Chun, Gary, Ms. Xu Kang and Mr. Yang Chao, the non-executive Director is Mr. Lee Kam Hung Lawrence and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. Yang Huan and Mr. Jia Hang.