

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.

香港聯合交易所有限公司及香港中央結算有限公司對本表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE OFFER.

閣下如欲接納收購建議，請使用本接納及過戶表格。



APEX CAPITAL LIMITED

鼎洋投資有限公司*

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code: 905)
(股份代號：905)

FORM OF ACCEPTANCE AND TRANSFER OF SHARE(S) OF HK\$0.025 EACH IN THE ISSUED SHARE CAPITAL OF APEX CAPITAL LIMITED

鼎洋投資有限公司
已發行股本中每股面值0.025港元之股份
之接納及過戶表格

To be completed in all respects 每項均須填寫

Registrar: Secretaries Limited

26th Floor, Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong

股份過戶登記處：秘書商業服務有限公司

香港灣仔皇后大道東28號金鐘匯中心26樓

Insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number in excess of your registered holding of Shares is inserted, you will be deemed to have accepted the Offer in respect of your entire registered holding of Shares.
請填寫接納收購建議之股份總數，如無填寫數目或如填寫之數目超過閣下登記持有之股份，則閣下被視為就名下全部登記持有之股份接納收購建議。

PLEASE
DO NOT
DATE
請勿填寫日期

FOR THE CONSIDERATION stated below the "Shareholder(s)" named below does/do hereby transfer(s) to the "Transferee" named below the share(s) of HK\$0.025 each in the issued share capital of Apex Capital Limited. ("Share(s)") held by the Shareholder(s) specified below.
下述「股東」謹此按下列代價，向下述「承讓人」轉讓以下註明其所持有鼎洋投資有限公司已發行股本中每股面值0.025港元之股份（「股份」）。

Number of Shares to be transferred 將予轉讓股份數目	FIGURES 數目	WORDS 大寫	
Certificate number(s) 股票號碼			
SHAREHOLDER(S) name(s) and address in full 股東 全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) 姓氏	Other name(s) 名字	
	Registered address 登記地址		
	Telephone number 電話號碼		
CONSIDERATION 代價	HK\$0.0695 in cash for each Share 每股股份現金0.0695港元		
TRANSFeree 承讓人	Name 名稱 : 中國天地物流控股集團有限公司 Correspondence : Room 401-2, 4/F, Wing Tak Commercial Centre, 177-183, Address Wing Lok Street, Sheung Wan, Hong Kong 通訊地址 : 香港上環永樂街177-183號永德商業中心4樓401-2室		
SIGNED by the parties to this transfer, this _____ day of _____ 2006 轉讓雙方簽署日期：二零零六年_____月_____日			

Signed by the Shareholder(s) in the presence of:
股東在下列見證人見證下簽署：

Signature of Witness
見證人簽署

Address 地址

Occupation 職業

ALL JOINT
HOLDERS MUST
SIGN HERE
所有聯名股東
均須於本欄
簽署

Signature(s) of Shareholder(s)
股東簽署

Signed by the Transferee in the presence of:
承讓人在下列見證人見證下簽署：

Name of Witness 見證人姓名

Address 地址

Occupation 職業

DO NOT COMPLETE 請勿填寫本欄

For and on behalf of
代表
中國天地物流控股集團有限公司

Signature of Transferee
承讓人簽署

* For identification purposes only
* 僅供識別

THIS FORM OF ACCEPTANCE AND TRANSFER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Acceptance and Transfer or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares of HK\$0.025 each in Apex Capital Limited (the "Company"), you should at once hand this Form of Acceptance and Transfer and the accompanying Composite Offer Document dated 21st November 2006 (the "Composite Document") to the purchaser(s) or transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s). All words and expressions defined in the Composite Document shall, unless the context otherwise requires, have the same meanings when used in this Form of Acceptance and Transfer.

The making of the Offer by Yu Ming Investment Management Limited ("Yu Ming"), on behalf of 中國天地行物流控股集團有限公司 ("Offeror"), to overseas Shareholders may be affected by the laws of the relevant jurisdictions. If you are an overseas Shareholder, you should inform yourself about and observe any applicable legal requirements. It is your responsibility if you wish to accept the Offer to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental or other consent, exchange control and any registration or filing which may be required in compliance with all necessary formalities, regulatory and/or legal requirements. You will also be responsible for the payment of any transfer or other taxes and duties imposed by whomsoever payable in respect of that jurisdiction. The Offeror, Yu Ming and any person involved in the Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Offer by you will constitute a warranty by you that you are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws.

HOW TO COMPLETE THIS FORM

Shareholders are advised to read the Composite Document before completing this Form of Acceptance and Transfer. To accept the Offer made by **Yu Ming on behalf of the Offeror to acquire your Shares at a price of HK\$0.0695 per Share in cash**, you should complete and sign this Form of Acceptance and Transfer overleaf and forward this entire form, together with the relevant Share certificate(s) and/or transfer receipt(s) and/or any document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) ("Title Documents") for not less than the number of Shares in respect of which you intend to accept the Offer, by post or by hand, in an envelope marked "**Apex Offer**" to **Secretaries Limited (the "Registrar") at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong as soon as possible, but in any event so as to reach the Registrar not later than 4:00 p.m. on 12th December 2006**. The provisions of Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance and Transfer.

FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE OFFER

To: **The Offeror and Yu Ming**

1. My/Our execution of this Form of Acceptance and Transfer overleaf (whether or not such form is dated) shall be binding on my/our successors and assigns, and shall constitute:

- (a) my/our acceptance of the Offer made by Yu Ming on behalf of the Offeror, as contained in the Composite Document for the consideration and on and subject to the terms therein and herein mentioned, in respect of the number of Shares specified in the Form of Acceptance and Transfer or, if no such number is specified, or a greater number is specified than I am/we are registered as the holder(s) of, in respect of all such Shares as to which I am/we are registered as the holder(s);
- (b) my/our irrevocable instruction and authority to each of the Offeror and/or Yu Ming and/or any of their respective agent(s) to collect from the Company or the Registrar on my/our behalf the Title Documents, which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share Certificate(s) on and subject to the terms of the Offer, as if it was/they were Share Certificate(s) delivered to them together with this Form of Acceptance and Transfer;
- (c) my/our irrevocable instruction and authority to each of the Offeror and/or Yu Ming and/or any of their respective agent(s) to send a cheque crossed "Not negotiable account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer (less seller's ad valorem stamp duty payable by me/us), by post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company;

(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered shareholder or the first-named of joint registered shareholders.)

Name: (in BLOCK LETTERS)

Address:

- (d) my/our instruction and authority to each of the Offeror and/or Yu Ming or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance and Transfer in accordance with the provisions of that Ordinance;
 - (e) my/our instruction and authority to each of the Offeror and/or Yu Ming or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the Offer including, without limitation, to insert a date in the form of acceptance and transfer or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to insert, delete, amend or substitute the transferee in the form of acceptance and transfer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Shares;
 - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto as at the date of Composite Document, including, without limitation, the right to receive all dividends and distributions declared, made or paid, if any, on or after the date of the Composite Document, including, without limitation, the right to receive dividends and distributions declared, made or paid, if any, on or after the date of the Composite Document; and
 - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror or Yu Ming or any of their agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and Yu Ming that the Shares to be acquired under the Offer are sold free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto as at the date of the Composite Document, including, without limitation, the right to receive dividends and distributions declared, made or paid, if any, on or after the date of the Composite Document.
3. I/We warrant that I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Offer.
4. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our the Title Documents, together with this Form of Acceptance and Transfer duly cancelled, by post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the firstnamed of us (in the case of joint registered shareholders) at the registered address shown in the register of members of the Company.
- Note: If you submit the transfer receipt(s) upon acceptance of the Offer and in the meantime the relevant Share Certificate(s) is/are collected by any of the Offeror and/or Yu Ming or any of their agent(s) from the Company or the Registrar on your behalf, you will be returned such Share Certificate(s) in lieu of the transfer receipt(s).
5. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal or regulatory requirements.
6. I/We warrant to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company.
7. I/We enclose the Title Documents for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any form of acceptance and transfer or the Title Documents will be given.
8. I/We acknowledge that my/our Shares to the Offeror by way of acceptance of the Offer will be registered under the name of the Offeror or its nominee.

本接納及過戶表格乃重要文件，請立即處理。

閣下如對本接納及過戶表格任何方面或應採取之行動有任何疑問，應諮詢持牌證券商或證券註冊機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之鼎洋投資有限公司(「本公司」)每股面值0.025港元之股份全部售出或轉讓，應立即將本接納及過戶表格連同隨附日期為二零零六年十一月二十一日之綜合要約文件(「綜合文件」)，一併送交買主或承讓人，或經手買賣或轉讓之持牌證券商或註冊證券機構或其他代理，以便轉交買主或承讓人。除文義另有所指外，本接納及過戶表格使用之詞彙與綜合文件所界定者具相同涵義。

禹銘投資管理有限公司(「禹銘」)代表中國天地行物流控股集團有限公司(「要約人」)向海外獨立股東提出之收購建議，可能受有關司法權區之法例影響。閣下如屬海外股東，務請自行了解及遵守任何適用法律規定。閣下如欲接納收購建議，則有責任自行全面遵守有關司法權區在此方面之法例，包括取得任何政府或其他同意，就符合一切必要之法律手續、規管及／或法律規定而可能需要之外匯管制及任何登記或存案。

閣下亦須負責任何過戶費用或其他稅項及應有關司法權區徵收而應付之稅款。要約人、禹銘及參與收購建議之任何人士有權就閣下可能需要繳付之任何稅項獲全數賠償及毋須為此承擔任何責任。閣下提交收購建議之接納書，將構成閣下作出之保證，閣下根據一切適用法例獲准接受及接納收購建議及任何有關修訂，而此接納書根據所有適用法例為有效及具約束力。

本表格填寫方法

股東於填寫本接納及過戶表格前，務請先閱讀綜合文件。為接納禹銘代表要約人按每股股份0.0695港元現金之價格收購閣下之股份所提出之收購建議，請閣下填妥及簽署背頁之接納及過戶表格，並將整份表格，連同就不少於閣下欲接納股份收購建議所涉及之股份數目之有關股票及／或過戶收據及／或任何其他權證文件(及／或任何可信納之一份或多份彌償保證書)(「所有權文件」)，信封上註明「鼎洋收購建議」，一併以郵寄或專人送交方式盡快送抵秘書商業服務有限公司(「股份過戶登記處」)，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，無論如何不得遲於二零零六年十二月十二日下午四時正前送達股份過戶登記處。綜合文件附錄一之條文已載入及構成本接納及過戶表格之一部份。

收購建議之接納及過戶表格

致：要約人及禹銘

- 本人／吾等一經簽立背頁之接納及過戶表格(無論該表格是否已註明日期)，本人／吾等之承繼人及受讓人將受此約束，並表示：
 - 本人／吾等就接納及過戶表格上所註明數目之股份，按照及根據綜合文件及本表格所述之代價及條款接納綜合文件所載由禹銘代表要約人提出之收購建議，如未有填寫股份數目或填上之數目超過本人／吾等以登記持有人名義持有者，則接納收購本人／吾等名下登記持有之全部股份；
 - 本人／吾等不可撤回地指示及授權要約人及／或禹銘及／或彼等各自任何代理，代表本人／吾等交回隨附經本人／吾等正式簽署之所有權文件，憑此向本公司或股份過戶登記處領取本人／吾等就股份應獲發之股票，並將有關股票送交股份過戶登記處，以及授權及指示股份過戶登記處按照及根據收購建議之條款持有該等股票，猶如該等股票已連同本接納及過戶表格一併交回股份過戶登記處論；
 - 本人／吾等不可撤回地指示及授權要約人及／或禹銘及／或彼等各自之任何代理，就本人／吾等根據收購建議之條款應得之現金代價(扣除本人／吾等應付之賣方從價印花稅)，以「不得轉讓一只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後按以下地址寄予下述人士；如無填上姓名及地址，則按本公司之股東登記名冊所示登記地址，寄予本人或吾等當中所列首位者(如屬聯名登記股東)，郵誤風險概由本人／吾等自行承擔；
(附註：如收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫).....

地址：.....

 - 本人／吾等指示及授權要約人及／或禹銘或彼等其中一方之指定之人士，代表本人／吾等以根據收購建議出售股份之賣方身分，訂立及簽立香港法例第117章印花稅條例第19(1)節所規定須訂立及簽署之買賣單據，並根據該條例規定加蓋印花及安排在本接納及過戶表格背書證明；
 - 本人／吾等指示及授權要約人及／或禹銘或彼等其中一方之指定之人士，代表本人／吾等接納收購建議填寫、修改及簽立任何文件，包括但不限於在接納及過戶表格填上日期，或如本人／吾等或任何其他人士已填上日期，則刪去該日期，然後填上另一日期，以及於接納及過戶表格上填寫、刪去、修改或替換承讓人，以及採取任何其他必需或權宜之行動，以便將本人／吾等之股份轉歸於要約人或其可能指定之該名或該等人士所有；
 - 本人／吾等承諾於必需或適當時簽立其他文件並採取其他行動，以進一步確保本人／吾等轉讓予要約人或其可能指定之該名或該等人士之股份，乃免除一切留置權、抵押、選擇權、索償、衡平權、不利權益、第三方權利或以其他方式設立之產權負擔，並連同於綜合文件日期就此產生或附帶之一切權利，包括但不限於收取於綜合文件日期或之後所宣派、作出或派付之股息及分派(如有)之權利；及
 - 本人／吾等同意追認要約人或禹銘或彼等任何代理或可能指定之該名或該等人士，於行使本表格所載任何權利時所作出或進行之任何行動或事宜。
- 本人／吾等明白本人／吾等提交收購建議接納書，將被視為表示本人／吾等向要約人及禹銘保證，根據收購建議將被收購之股份，於出售時乃免除一切留置權、抵押、選擇權、索償、衡平權、不利權益、第三方權利或以其他方式設立之產權負擔，並連同於綜合文件日期就此產生或附帶之一切權利，包括但不限於收取於綜合文件日期或之後所宣派、作出或派付之股息及分派(如有)之權利。
- 本人／吾等保證，本人／吾等擁有全部權利、權力及權限，透過接納收購建議之方式向收購方出售及轉讓本人／吾等所持股份之所有權及擁有權。
- 倘若根據收購建議之條款，本人／吾等之接納書無效或被視作無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人／吾等授權並要求閣下將本人／吾等之所有權文件，連同已正式註銷之本接納及過戶表格一併寄回上述第1(c)段列名之人士；如無填上姓名及地址，則按本公司股東登記名冊所示登記地址，寄回本人或吾等當中所列首位者(如屬聯名登記股東)，郵誤風險概由本人／吾等自行承擔。
附註：閣下於接納收購建議時提交過戶收據，而與此同時任何要約人及／或禹銘或彼等任何代理已代表閣下向本公司或股份過戶登記處領取有關股票，則閣下將獲發還有關股票，而並非上述過戶收據。
- 本人／吾等向要約人及本公司保證，本人／吾等已符合本人／吾等於本公司股東登記名冊所列地址所處司法權區有關本人／吾等接納收購建議之法例規定，包括取得任何政府、外匯管制或其他同意，以及遵循一切必需法律手續、法律或監管規定而可能須遵守之任何登記或存檔。
- 本人／吾等向要約人及本公司保證，本人／吾等將就支付任何過戶費用或其他稅項或本人／吾等於本公司股東名冊所載之司法權區徵收而應付之稅款承擔全部責任。
- 本人／吾等茲附上本人／吾等所持全部／部分股份之所有權文件，由閣下按照收購建議之條款予以保存。本人／吾等明白將不會就任何接納及過戶表格或所有權文件獲發收訖通知書。
- 本人／吾等確認以接納收購建議方式轉予要約人之本人／吾等之股份將以要約人或其代理人名義登記。

PERSONAL DATA

Personal Information Collection Statements

The main provision of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, the Registrar and in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed.

2. Purposes

The personal data which you provide on this Form of Acceptance and Transfer may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification or compliance with the terms and acceptance procedures set out in this Form of Acceptance and Transfer;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the register of members of the Company;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its subsidiaries or agents such as its financial adviser and the Registrar;
- compiling statistical code information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Registrar to discharge their obligations to the Shareholders, and other purpose to which the Shareholders may from time to time agree.

3. Transfer of personal data

The personal data provided in this form of acceptance and transfer will be kept confidential but the Offeror and the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, its subsidiaries and/or agent(s), such as its financial adviser and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers; and
- any other persons whom the Offeror or the Registrar considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company Secretary of the Offeror or the Privacy Compliance Officer of the Registrar (as the case may be).

BY SIGNING THIS FORM OF ACCEPTANCE AND TRANSFER YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文已於一九九六年十二月二十日在香港生效。本收集個人資料聲明旨在知會閣下有關要約人及股份過戶登記處以及有關個人資料及該條例之政策及慣例。

1. 收集閣下個人資料之原因

如閣下就本身之股份接納收購建議，則必須提供所需之個人資料。倘閣下未有提供所需資料，則可能導致閣下之接納申請不獲受理或延誤處理。

2. 用途

閣下於本接納及過戶表格提供之個人資料，可能會被使用、持有及／或儲存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實或遵循本接納及過戶表格載列之條款及申請手續；
- 登記以閣下名義轉讓股份；
- 保存或更新本公司之股東登記名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人及／或其附屬公司或代理(例如財務顧問及股份過戶登記處)收取通信；
- 編撰統計代碼資料及股東資料；
- 按法例、規則或規例之規定(不論法定或非法定)作出披露；
- 有關要約人或股份過戶登記處業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及／或使本公司及股份過戶登記處可向股東履行其應盡之責任，及股東不時可能同意之其他用途。

3. 轉交個人資料

於本接納及過戶表格所提供之個人資料將會保密，惟要約人及股份過戶登記處為達致上述或其中任何用途，可能作出其認為必需之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(不論在香港境內或境外)該等個人資料：

- 要約人、其附屬公司及／或代理，例如其財務顧問及股份過戶登記處；
- 向股份過戶登記處就其業務經營提供行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師或持牌證券商；及
- 要約人或股份過戶登記處認為必需或適當情況下之任何其他人士。

4. 存取及更正個人資料

該條例之規定，閣下有權利確認要約人或股份過戶登記處是否持有閣下之個人資料，並獲取該資料副本，以及更正任何不正確資料。根據該條例，要約人及股份過戶登記處可就獲取任何資料之要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例以及所持資料類別之所有要求，須提交要約人之公司秘書或股份過戶登記處之私隱條例事務主任(視情況而定)。

閣下一經簽署本接納及過戶表格即表示同意上述所有條款。