IWS

Integrated Waste Solutions Group Holdings Limited
綜合環保集團有限公司

(Incorporated in the Cayman Islands with limited liability, stock code: 923)

POSSIBLE MAJOR TRANSACTION
TENANCY AGREEMENT

WRITTEN SHAREHOLDERS' APPROVAL

Reference is made to the announcement (the "**Announcement**") of Integrated Waste Solutions Group Holdings Limited (the "**Company**") dated 9 March 2026 in relation to, among others, the Tenancy Agreement to be entered into between the Landlord and CMDSL in relation to the leasing of the New Premises. Unless otherwise stated, terms used in this announcement shall have the same meaning as those defined in the Announcement.

As the obtaining of the New Lease pursuant to the Tenancy Agreement, when executed, will constitute a major transaction for the Company under Chapter 14 of the Listing Rules, it will be subject to the reporting, announcement, circular and shareholders' approval requirements under Chapter 14 of the Listing Rules.

To the best knowledge, information and belief of the Directors after making all reasonable enquiries, as at the date of this announcement, neither the Landlord nor any of its close associates hold any Shares. As no Shareholder would be required to abstain from voting at the Company's general meeting for the approval of the Tenancy Agreement and the transactions contemplated thereunder, written shareholders' approval will be accepted in lieu of the general meeting. Pursuant to Rule 14.44 of the Listing Rules, in lieu of holding a general meeting, the Company has obtained written shareholders' approval for the Tenancy Agreement and the transactions contemplated thereunder from CTF Nominee, Smart On and Prestige Safe, which hold 1,530,601,835 Shares, 732,550,000 Shares and 479,362,193 Shares respectively, representing in aggregate approximately 56.86% of the total number of Shares in issue as at the date of this announcement. The relationships among CTF Nominee, Smart On and Prestige Safe were disclosed in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, among other things, (i) further details of the Tenancy Agreement and the transactions contemplated thereunder; (ii) financial information and other information of the Group; and (iii) such other information as required under the Listing Rules shall be despatched to the Shareholders within 15 business days after the publication of the Announcement (i.e. on or before 30 March 2026).

By order of the Board
Integrated Waste Solutions Group Holdings Limited
Cheng Chi Ming, Brian
Chairman

Hong Kong, 19 March 2026

As at the date of this announcement, the Board comprises two executive Directors, namely, Messrs. Lam King Sang and Tam Sui Kin, Chris; three non-executive Directors, namely, Mr. Cheng Chi Ming, Brian (Chairman), Mr. Lee Chi Hin, Jacob and Ms. Luey Sisi, Doris; and three independent non-executive Directors, namely, Messrs. Chow Shiu Wing, Joseph, Wong Man Chung, Francis and Chan Ting Bond, Michael.