KNT

KNT HOLDINGS LIMITED
嘉藝控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1025)

DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE IN RELATION TO (I) PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE; AND (II) CLOSURE OF REGISTER OF MEMBERS

Financial Adviser

瓏盛資本有限公司
Draco Capital Limited

Reference is made to the announcement made by KNT Holdings Limited (the "**Company**") dated 2 November 2025 in relation to, among others, the proposed Rights Issue and closure of register of members (the "**Announcement**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

* *For identification purposes only*

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other matters, (i) further details of the Rights Issue and the Placing; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Friday, 14 November 2025.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Tuesday, 25 November 2025.

In view of the delay in despatch of the Circular, the expected timetable for the Rights Issue is expected to be revised as follows:

Event	**Timeline**
Despatch of the circular, proxy form and notice of the EGM	on or before Tuesday, 25 November 2025
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Tuesday, 9 December 2025
Closure of register of members of the Company to determine the entitlements of the Shareholders to attend and vote at the EGM	Wednesday, 10 December 2025 to Tuesday, 16 December 2025 (both days inclusive)
Latest time for lodging proxy forms for the EGM	11:00 a.m. on Sunday, 14 December 2025
Record date for attending and voting at the EGM	Tuesday, 16 December 2025
Expected time and date of the EGM	11:00 a.m. on Tuesday, 16 December 2025
Announcement of poll results of the EGM	Tuesday, 16 December 2025

The following events are conditional on the fulfilment of the conditions for the implementation of the Rights Issue and therefore the dates are tentative:

Register of members of the Company re-opens	Wednesday, 17 December 2025
Last day of dealings in Shares on a cum-rights basis of the Rights Issue	Monday, 22 December 2025
First day of dealings in Shares on an ex-rights basis of the Rights Issue	Tuesday, 23 December 2025
Latest time for lodging transfer documents of Shares to qualify for the Rights Issue	4:30 p.m. on Monday, 29 December 2025
Closure of register of members of the Company to determine the entitlements to the Rights Issue	Tuesday, 30 December 2025 to Tuesday, 6 January 2026 (both days inclusive)
Record Date for determining entitlements to the Rights Issue	Tuesday, 6 January 2026
Re-opening of the register of members of the Company	Wednesday, 7 January 2026
Prospectus Documents are made available and/or despatched (as the case may be) to the Qualifying Shareholders (in the case of the Non-Qualifying Shareholders, the Prospectus only)	Thursday, 8 January 2026
First day of dealings in nil-paid Rights Shares	Monday, 12 January 2026
Latest time for splitting of the PAL(s)	4:30 p.m. on Wednesday, 14 January 2026
Last day of dealings in nil-paid Rights Shares	Monday, 19 January 2026
Latest Time for Acceptance of, and payment for, the Rights Shares and application for and payment for the Rights Shares	4:00 p.m. on Thursday, 22 January 2026
Latest time to lodge transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain	4:00 p.m. on Monday, 26 January 2026

Announcement of the number of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares subject to the Compensatory Arrangements	Thursday, 29 January 2026
Commencement of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	Friday, 30 January 2026
Latest Placing Time/Latest Placing Date for the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	4:00 p.m. on Thursday, 26 February 2026
Placing Long Stop Date/Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and NQS Unsold Rights Shares to become unconditional	4:00 p.m. on Friday, 27 February 2026
Rights Issue settlement and Placing completion date	Friday, 27 February 2026
Announcement of the results of Rights Issue (including the results of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent and the amount of the Net Gain per the Unsubscribed Rights Share and the NQS Unsold Rights Share under the Compensatory Arrangements)	Monday, 2 March 2026
Despatch of share certificates for fully-paid Rights Shares	Tuesday, 3 March 2026
Refund cheques, if any, to be despatched (if the Rights Issue is terminated)	Tuesday, 3 March 2026
Expected commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 4 March 2026
Payment of the Net Gain (if any) to the relevant No Action Shareholders (if any)	Tuesday, 17 March 2026

All times and dates in this announcement refer to the Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

By the Order of the Board
KNT Holdings Limited
Chong Sik
Chairman and Executive Director

Hong Kong, 18 November 2025

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Chong Sik, Mr. Chong Pun, Mr. Lam Chi Yuen, Mr. Tsui Wing Tak and Ms. Wu Zongmei; and three independent non-executive Directors, namely, Mr. Lau Koong Yep, Mr. Yuen King Sum and Mr. Chan Kai Chung.