UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders of the Company and potential investors that it is expected that the unaudited results of the Group for the six months ended 30 June 2013 may experience a substantial decline or loss as compared to the profit for the six months ended 30 June 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Universal Technologies Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the"**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

The board of directors (the "**Board**") of the Company wishes to inform the Shareholders of the Company (the "**Shareholders**") and potential investors that it is expected that the unaudited results of the Group for the six months ended 30 June 2013 may experience a substantial decline or loss as compared to the profit for the six months ended 30 June 2012. Based on the information currently available, the Board considers that such decline would be principally due to the increase of costs and expenses.

The Company has yet to finalize the interim results of the Group for the six months ended 30 June 2013. The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available, including the unaudited management accounts of the Group which have not been reviewed by the Company's auditors. The actual results of the Group for the six months ended 30 June 2013 may be different from what is disclosed in this announcement. Detailed financial information for the six months ended 30 June 2013 will be disclosed in the interim results announcement of the Group, which will be published in due course pursuant to the requirements of the Listing Rules. Shareholders of the Company and potential investors are advised to read the interim results announcement of the Group carefully when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Runqiang
Chairman

Hong Kong, 12 August 2013

As at the date of this announcement, the Board comprises:

Executive Directors:
Mr. Chen Runqiang *(Chairman)*
Mr. Xu Hui
Mr. Lau Yeung Sang
Mr. Zhou Jianhui
Mr. Chen Jinyang

Non-Executive Director:
Mr. Chow Cheuk Lap

Independent Non-Executive Directors:
Dr. Cheung Wai Bun, Charles, *J.P.*
Mr. David Tsoi
Mr. Chan Chun Kau