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UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under XIVA of the SFO.

The Board wishes to inform the Shareholders of the Company and potential investors that it is expected that the final results of the Group for the year ended 31 December 2013 may experience a substantial decline or loss as compared to the profit for the year ended 31 December 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Universal Technologies Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance(Chapter 571, Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the Shareholders of the Company (the "**Shareholders**") and potential investors that it is expected that the final results of the Group for the year ended 31 December 2013 may experience a substantial decline or loss as compared to the profit for the year ended 31 December 2012. Based on the information currently available, the Board considers that such decline was primarily attributable to: (i) increase of operating costs and administrative expenses; (ii) the charging of fair value of the share based payment arising from the newly granted share options under the existing share option scheme of the Company; and (iii) the management of the Company has also estimated probable recognition of impairment of the assets. The exact amount of the impairment is yet to be determined but it is expected that such amount will be increased as compared to that in the year ended 31 December 2012.

The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available, including the unaudited management accounts of the Group. The actual results of the Group for the year ended 31 December 2013 may be different from what is disclosed in this announcement. Detailed financial information for the year ended 31 December 2013 will be disclosed in the final results announcement of the Group, which will be published in due course pursuant to the requirements of the Listing Rules. Shareholders of the Company and potential investors are advised to read the final results announcement of the Group carefully when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Jinyang
Chairman

Hong Kong, 3 January 2014

As at the date of this announcement, the Board comprises:

Executive Directors:
Mr. Chen Jinyang *(Chairman)*
Mr. Chau Cheuk Wah *(Chief Executive Officer)*
Mr. Chen Runqiang
Mr. Chow Cheuk Lap
Mr. Zhou Jianhui

Non-Executive Director:
Ms. Fan Man Yee Alice

Independent Non-Executive Directors:
Dr. Cheung Wai Bun, Charles, *J.P.*
Mr. Chao Pao Shu George
Mr. David Tsoi
Mr. Chan Chun Kau