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UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

INSIDE INFORMATION

This announcement is made by Universal Technologies Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rule**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and the investors that the Company received a letter (the “**Letter**”) from Harvest Dragon Holdings Limited (“**Harvest Dragon**”), a shareholder holding approximately 3.69% of the issued shares of the Company, in relation to the possible acquisition or investment in the Company’s payment solutions business and related assets (“**Possible Transaction**”).

If materialized, the Possible Transaction may constitute a notifiable transaction for the Company. As at the date of this announcement, the Company has not entered into any binding agreement, memorandum of understanding, letter of understanding or intention concerning the Possible Transaction. Therefore, the Possible Transaction may or may not materialize. The Company will make further announcement as and when required in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Jinyang
Chairman

Hong Kong, 19 March 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Chen Jinyang (*Chairman*)

Mr. Chau Cheuk Wah (*Chief Executive Officer*)

Mr. Chen Runqiang

Mr. Chow Cheuk Lap

Mr. Zhou Jianhui

Non-Executive Director:

Ms. Fan Man Yee Alice

Independent Non-Executive Directors:

Dr. Cheung Wai Bun, Charles, *J.P.*

Mr. David Tsoi

Mr. Chan Chun Kau

Mr. Chao Pao Shu George