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UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of Universal Technologies Holdings Limited (the “**Company**”) dated 30 April 2015 (the “**Circular**”).

The board of directors (the “**Board**”) of the Company would like to clarify that the first sentence of the second paragraph under the section headed “Appendix II – Details of the Directors to be Re-elected – Biographical Information – Mr. David Tsoi” should be replaced with the following: “As at the Latest Practicable Date, Mr. Tsoi has no interests in the securities of the Company within the meaning of the Part XV of the Securities and Futures Ordinance.”.

Save for the above clarification, all other information in the Circular remains unchanged.

By Order of the Board

UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

Chen Jinyang

Chairman

Hong Kong, 25 June 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Chen Jinyang (*Chairman*)

Mr. Chau Cheuk Wah (*Chief Executive Officer*)

Mr. Chen Runqiang

Mr. Chow Cheuk Lap

Mr. Zhou Jianhui

Non-Executive Director:

Ms. Fan Man Yee Alice

Independent Non-Executive Directors:

Dr. Cheung Wai Bun, Charles, *J.P.*

Mr. David Tsoi

Mr. Chan Chun Kau

Mr. Chao Pao Shu George