UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING

Reference is made to the notice (the "**EGM Notice**") of the extraordinary general meeting (the "**EGM**") and the circular (the "**Circular**") of Universal Technologies Holdings Limited (the "**Company**") dated 22 March 2019 in relation to the Acquisition, the Rights Issue, the Placing (including the Specific Mandate) and the Increase in Authorised Share Capital.

As notified in the EGM Notice and the Circular, the EGM was originally scheduled to be held at Room A & B2, 11th Floor, Guangdong Investment Tower, No. 148 Connaught Road Central, Sheung Wan, Hong Kong on Wednesday, 10 April 2019 at 11:00 a.m. Due to an accident of property damage occurring in the corridor outside the meeting venue restricting access to the meeting venue and rendering the premises unsafe for holding the meeting, the Board announces that the EGM be postponed to be held at the same venue on Tuesday, 23 April 2019 at 11:00 a.m (the "**Adjourned EGM**"). All proxy forms duly completed and already lodged will remain valid for use at the Adjourned EGM, and any Shareholder who has not yet lodged a duly completed proxy form will have until 48 hours before the Adjourned EGM to lodge the proxy form with the Registrar.

By Order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Jinyang
Chairman

Hong Kong, 9 April 2019

As at the date of this announcement, the Board of Directors of the Company comprises four executive Directors namely Mr. Chen Jinyang (Chairman), Mr. Chau Cheuk Wah (Chief Executive Officer), Ms. Zhu Fenglian and Ms. Zhang Haimei; one non-executive Director namely Mr. Xuan Zhensheng; and three independent non-executive Directors namely Dr. Cheung Wai Bun, Charles, J.P., Mr. David Tsoi and Mr. Chao Pao Shu George.