



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/11/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Lai Sun Development Company LimitedDate Submitted 06/12/2011**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                     |                        |                               |                                              |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code :                    | <u>488</u>             | Description :                 | <u>Ordinary Shares</u>                       |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>27,000,000,000</u>  | <u>HK\$0.01</u>               | <u>HK\$270,000,000.00</u>                    |
| Increase/(decrease)                 | <u>Nil</u>             |                               | <u>Nil</u>                                   |
| Balance at close of the month       | <u>27,000,000,000</u>  | <u>HK\$0.01</u>               | <u>HK\$270,000,000.00</u>                    |

  

|                                     |                        |                               |                                              |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (2) Stock code :                    | <u>N/A</u>             | Description :                 | <u>N/A</u>                                   |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                 | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>1,200,000,000</u>        | <u>HK\$1.00</u>                            | <u>HK\$1,200,000,000.00</u>                              |
| Increase/(decrease)                 | <u>Nil</u>                  |                                            | <u>Nil</u>                                               |
| Balance at close of the month       | <u>1,200,000,000</u>        | <u>HK\$1.00</u>                            | <u>HK\$1,200,000,000.00</u>                              |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                        |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>                                               |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$1,470,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>14,162,042,320</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>14,162,042,320</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled  | Lapsed     |                                                                      |                                                                                           |
| AGM approval date (22/12/2006)                                                                           |                           |            |            |            |                                                                      |                                                                                           |
| ordinary shares (Note 1)                                                                                 | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2.                                                                                                       |                           |            |            |            |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3.                                                                                                       |                           |            |            |            |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                  | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| Total A. (Ordinary shares)                                                                               |                           |            |            |            | <u>N/A</u>                                                           |                                                                                           |
| (Preference shares)                                                                                      |                           |            |            |            | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |            |            |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | <u>N/A</u>                |            |            |            |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|--|--|--|--|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Currency of nominal value                                |  |  |  |  | Nominal value at close of the month                                                    | Exercised during the month                                                                                     |
| 1. N/A                                                   |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  | N/A                                                                                    | N/A                                                                                                            |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  | N/A                                                                                    |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  | N/A                                                                                    |                                                                                                                |
| Subscription price                                       |  |  |  |  | N/A                                                                                    |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )                                                                                |                                                                                                                |
| 2. N/A                                                   |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  | N/A                                                                                    | N/A                                                                                                            |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  | N/A                                                                                    |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  | N/A                                                                                    |                                                                                                                |
| Subscription price                                       |  |  |  |  | N/A                                                                                    |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )                                                                                |                                                                                                                |
| 3. N/A                                                   |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  | N/A                                                                                    | N/A                                                                                                            |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  | N/A                                                                                    |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  | N/A                                                                                    |                                                                                                                |
| Subscription price                                       |  |  |  |  | N/A                                                                                    |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )                                                                                |                                                                                                                |
| 4. N/A                                                   |  |  |  |  |                                                                                        |                                                                                                                |
|                                                          |  |  |  |  | N/A                                                                                    | N/A                                                                                                            |
| ( / / )                                                  |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  | N/A                                                                                    |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  | N/A                                                                                    |                                                                                                                |
| Subscription price                                       |  |  |  |  | N/A                                                                                    |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )                                                                                |                                                                                                                |
| Total B.                                                 |  |  |  |  | (Ordinary shares)                                                                      | N/A                                                                                                            |
|                                                          |  |  |  |  | (Preference shares)                                                                    | N/A                                                                                                            |
|                                                          |  |  |  |  | (Other class)                                                                          | N/A                                                                                                            |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                               | N/A                                                                  | N/A                                                                                       |
| 2. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                               | N/A                                                                  | N/A                                                                                       |
| 3. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )                                               | N/A                                                                  | N/A                                                                                       |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue                                                                                                                                                                                                                                                                              |  |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <div> <div>1. Rights issue</div> <div>At price : State currency _____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> <div> <div>( / / )</div> <div>( / / )</div> </div> |  |  |  | N/A                                                                  | N/A                                                                                       |
| <div> <div>2. Open offer</div> <div>At price : State currency _____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> <div> <div>( / / )</div> <div>( / / )</div> </div>   |  |  |  | N/A                                                                  | N/A                                                                                       |
| <div> <div>3. Placing</div> <div>At price : State currency _____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> <div> <div>( / / )</div> <div>( / / )</div> </div>      |  |  |  | N/A                                                                  | N/A                                                                                       |
| <div> <div>4. Bonus issue</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>EGM approval date: (dd/mm/yyyy)</div> </div> <div> <div>( / / )</div> <div>( / / )</div> </div>                                             |  |  |  | N/A                                                                  | N/A                                                                                       |

|               |                         |                              |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto                                                             | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |     |
|---------------|-------------------------|------------------------------|-------|----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-----|
| Type of Issue |                         |                              |       |                                                                                                                                                    |                                                                                                                   |     |
| 5.            | Scrip dividend          | At price : State<br>currency | _____ | Class of shares issuable<br>(Note 1) _____ N/A<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | N/A                                                                                                               | N/A |
| 6.            | Repurchase of<br>shares |                              |       | Class of shares<br>repurchased (Note 1) _____ N/A<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | N/A                                                                                                               | N/A |
| 7.            | Redemption of<br>shares |                              |       | Class of shares<br>redeemed (Note 1) _____ N/A<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | N/A                                                                                                               | N/A |
| 8.            | Consideration issue     | At price : State<br>currency | _____ | Class of shares issuable<br>(Note 1) _____ N/A<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy) ( / / ) | N/A                                                                                                               | N/A |



For Main Board and GEM listed issuers

|                            |                                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-------------------------------------------------|--|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                                 |  |  |                                                                      |                                                                                           |
| 9. Capital reorganisation  |                                                 |  |  | N/A                                                                  |                                                                                           |
|                            | Class of shares issuable (Note 1) _____         |  |  |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |  |                                                                      |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )         |  |  | N/A                                                                  | N/A                                                                                       |
| 10. Other (Please specify) |                                                 |  |  | N/A                                                                  |                                                                                           |
|                            | Class of shares issuable (Note 1) _____         |  |  |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |  |                                                                      |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )         |  |  | N/A                                                                  | N/A                                                                                       |
| Total E. (Ordinary shares) |                                                 |  |  | N/A                                                                  |                                                                                           |
| (Preference shares)        |                                                 |  |  | N/A                                                                  |                                                                                           |
| (Other class)              |                                                 |  |  | N/A                                                                  |                                                                                           |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

N/A

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Submitted by: Kwok Siu Man

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*