

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Lai Sun Development Company Limited

Date Submitted 06/10/2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>488</u> Description : <u>Ordinary Shares</u> |                           |                                            |                                                          |
|------------------------------------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
|                                                                  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                                              | <u>N/A</u>                |                                            | <u>N/A</u>                                               |
| Balance at close of the month                                    | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>                                               |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>             |                           |                                            |                                                          |
|                                                                  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                              | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                                              | <u>N/A</u>                |                                            | <u>N/A</u>                                               |
| Balance at close of the month                                    | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>                                               |

## 2. Preference Shares

|                                     |                                |                                            |                                                          |
|-------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     | Description :                              | <u>N/A</u>                                               |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                     |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                                 | <u>N/A</u>                                               |

## 3. Other Classes of Shares

|                                     |                                      |                                            |                                                          |
|-------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                           | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                           | <u>N/A</u>                                 | <u>N/A</u>                                               |
| Increase/(decrease)                 | <u>N/A</u>                           |                                            | <u>N/A</u>                                               |
| Balance at close of the month       | <u>N/A</u>                           | <u>N/A</u>                                 | <u>N/A</u>                                               |

Total authorised share capital at the end of the month (*State currency*) : N/A

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2)        | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>30,159,108,707</u>         | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease)<br>during the month | <u>N/A</u>                    | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of<br>the month         | <u>30,159,108,707</u>         | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u>                        |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |            |            |            | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|------------|------------|------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised  | Cancelled  | Lapsed     |                                                                               |                                                                                                       |
| 1. Share Option<br>Scheme adopted<br>at AGM on<br>22/12/2006 and<br>refreshed on<br>22/11/2013<br>ordinary shares<br>(Note 1) | <u>0</u>                  | <u>0</u>   | <u>0</u>   | <u>0</u>   | <u>0</u>                                                                      | <u>742,376,857</u>                                                                                    |
| 2. Share Option<br>Scheme adopted<br>at AGM on<br>11/12/2015<br>ordinary shares<br>(Note 1)                                   | <u>0</u>                  | <u>0</u>   | <u>0</u>   | <u>0</u>   | <u>0</u>                                                                      | <u>12,000,000</u>                                                                                     |
| 3.<br><br><br><br>( / / )<br>shares<br>(Note 1)                                                                               | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u>                                                                    | <u>N/A</u>                                                                                            |
| Total A. (Ordinary shares)                                                                                                    |                           |            |            |            | <u>0</u>                                                                      |                                                                                                       |
| (Preference shares)                                                                                                           |                           |            |            |            | <u>N/A</u>                                                                    |                                                                                                       |
| (Other class)                                                                                                                 |                           |            |            |            | <u>N/A</u>                                                                    |                                                                                                       |
| Total funds raised during the month from exercise<br>of options (State currency)                                              |                           |            |            |            | <u>N/A</u>                                                                    |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                          | N/A                             | N/A                                                | N/A                              | N/A                                       | N/A                                                                                       | N/A                                                                                                               |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                          | N/A                             | N/A                                                | N/A                              | N/A                                       | N/A                                                                                       | N/A                                                                                                               |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                          | N/A                             | N/A                                                | N/A                              | N/A                                       | N/A                                                                                       | N/A                                                                                                               |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. N/A                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                          | N/A                             | N/A                                                | N/A                              | N/A                                       | N/A                                                                                       | N/A                                                                                                               |
| ( / / )                                                  |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed)                                   | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price                                       | N/A                             |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B.                                                 |                                 |                                                    |                                  |                                           | (Ordinary shares)                                                                         | N/A                                                                                                               |
|                                                          |                                 |                                                    |                                  |                                           | (Preference shares)                                                                       | N/A                                                                                                               |
|                                                          |                                 |                                                    |                                  |                                           | (Other class)                                                                             | N/A                                                                                                               |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | N/A                            | N/A                                | N/A                        | N/A                          | N/A                                                                  | N/A                                                                                       |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (Other than under Share Option Schemes)                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                                                                      |                                                                                           |
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         | N/A                                                                  | N/A                                                                                       |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         | N/A                                                                  | N/A                                                                                       |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         | N/A                                                                  | N/A                                                                                       |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |            |                                   |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|-----------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue   |            |                                   |                                         |                                                                      |                                                                                           |
|                 |            |                                   |                                         | N/A                                                                  |                                                                                           |
|                 |            | Class of shares issuable (Note 1) |                                         | _____                                                                |                                                                                           |
| 1. Rights issue | At price : | State currency _____              | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |            |                                   | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |            |                                   |                                         | N/A                                                                  | N/A                                                                                       |
|                 |            |                                   |                                         | N/A                                                                  |                                                                                           |
|                 |            | Class of shares issuable (Note 1) |                                         | _____                                                                |                                                                                           |
| 2. Open offer   | At price : | State currency _____              | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |            |                                   | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |            |                                   |                                         | N/A                                                                  | N/A                                                                                       |
|                 |            |                                   |                                         | N/A                                                                  |                                                                                           |
|                 |            | Class of shares issuable (Note 1) |                                         | _____                                                                |                                                                                           |
| 3. Placing      | At price : | State currency _____              | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |            |                                   | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |            |                                   |                                         | N/A                                                                  | N/A                                                                                       |
|                 |            |                                   |                                         | N/A                                                                  |                                                                                           |
|                 |            | Class of shares issuable (Note 1) |                                         | _____                                                                |                                                                                           |
| 4. Bonus issue  |            |                                   | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |            |                                   | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |            |                                   |                                         | N/A                                                                  | N/A                                                                                       |

|                         |            |                      |                                               | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|-----------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue           |            |                      |                                               |                                                                      |                                                                                           |
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> )    | N/A                                                                  |                                                                                           |
|                         |            |                      | Issue and allotment date : (dd/mm/yyyy)       | ( / / )                                                              |                                                                                           |
|                         |            |                      | EGM approval date: (dd/mm/yyyy)               | ( / / )                                                              |                                                                                           |
|                         |            |                      |                                               | N/A                                                                  | N/A                                                                                       |
| 6. Repurchase of shares |            |                      | Class of shares repurchased ( <i>Note 1</i> ) | N/A                                                                  |                                                                                           |
|                         |            |                      | Cancellation date : (dd/mm/yyyy)              | ( / / )                                                              |                                                                                           |
|                         |            |                      | EGM approval date: (dd/mm/yyyy)               | ( / / )                                                              |                                                                                           |
|                         |            |                      |                                               | N/A                                                                  | N/A                                                                                       |
| 7. Redemption of shares |            |                      | Class of shares redeemed ( <i>Note 1</i> )    | N/A                                                                  |                                                                                           |
|                         |            |                      | Redemption date : (dd/mm/yyyy)                | ( / / )                                                              |                                                                                           |
|                         |            |                      | EGM approval date: (dd/mm/yyyy)               | ( / / )                                                              |                                                                                           |
|                         |            |                      |                                               | N/A                                                                  | N/A                                                                                       |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> )    | N/A                                                                  |                                                                                           |
|                         |            |                      | Issue and allotment date : (dd/mm/yyyy)       | ( / / )                                                              |                                                                                           |
|                         |            |                      | EGM approval date: (dd/mm/yyyy)               | ( / / )                                                              |                                                                                           |
|                         |            |                      |                                               | N/A                                                                  | N/A                                                                                       |

|                            |                                         |                                         |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|----------------------------|-----------------------------------------|-----------------------------------------|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-----|
| Type of Issue              |                                         |                                         |  |                                                                      |                                                                                           |     |
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |                                         |  | N/A                                                                  |                                                                                           |     |
|                            | Issue and allotment date : (dd/mm/yyyy) |                                         |  | ( / / )                                                              |                                                                                           |     |
|                            | EGM approval date: (dd/mm/yyyy)         |                                         |  | ( / / )                                                              |                                                                                           |     |
|                            |                                         |                                         |  | N/A                                                                  | N/A                                                                                       |     |
| 10. Other (Please specify) | At price : State currency               | Class of shares issuable (Note 1)       |  |                                                                      | N/A                                                                                       |     |
|                            |                                         | Issue and allotment date : (dd/mm/yyyy) |  |                                                                      | ( / / )                                                                                   |     |
|                            |                                         | EGM approval date: (dd/mm/yyyy)         |  |                                                                      | ( / / )                                                                                   |     |
|                            |                                         |                                         |  |                                                                      | N/A                                                                                       | N/A |
| Total E. (Ordinary shares) |                                         |                                         |  | N/A                                                                  |                                                                                           |     |
| (Preference shares)        |                                         |                                         |  | N/A                                                                  |                                                                                           |     |
| (Other class)              |                                         |                                         |  | N/A                                                                  |                                                                                           |     |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Chow Kwok Wor

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*