新城发展
FUTURE HOLDINGS

Future Land Development Holdings Limited
新城發展控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1030)

ANNOUNCEMENT
PRINCIPAL FINANCIAL DATA AND INDICATORS OF FUTURE LAND HOLDINGS FOR THE YEAR ENDED 31 DECEMBER 2015

Reference is made to the overseas regulatory announcement dated 4 February 2016 (the "**Announcement**") and issued by Future Land Development Holdings Limited (the "**Company**", the Company and its subsidiaries, the "**Group**") in relation to the summary of the annual report for the year ended 31 December 2015 of Future Land Holdings Co., Ltd.* (新城控股集團股份有限公司) ("**Future Land Holdings**"), a subsidiary of the Company whose A-shares are listed on the Shanghai Stock Exchange (Stock Code: 601155). The Group had a restructuring during the year ended 31 December 2015, pursuant to which Future Land Holdings issued A shares to all shareholders of Jiangsu Future Land Co., Ltd.* (江蘇新城地產股份有限公司), which was the Company' subsidiary with its B shares delisted on the Shanghai Stock Exchange (stock code: 900950) in 2015, and absorbed and merged Jiangsu Future Land by way of share swap. The board (the "**Board**") of directors (the "**Directors**") of the Company would like to draw the attention of its shareholders and the public investors to the following principal audited financial data and indicators of Future Land Holdings for the year ended 31 December 2015 as set out in the Announcement.

PRINCIPAL FINANCIAL DATA AND INDICATORS OF FUTURE LAND HOLDINGS

Unit: Yuan
Currency: Renminbi ("**RMB**")

	2015	2014	Increase/ decrease in this year compared with that of last year (%)	2014 Pro forma	Increase/ decrease in this period compared with that of last period pro forma (%)	2013
Total assets	**67,802,115,596**	51,113,797,806	32.65	20,674,198,043	14.00	45,202,743,156
Operating income	**23,568,793,145**	20,674,198,043	14.00	1,647,191,243	11.48	20,736,461,344
Net profit attributable to shareholders of Listed Company	**1,836,274,417**	1,167,206,742	57.32			1,174,328,639
Net profit attributable to shareholders of Listed Company after deducting non-recurring gains and losses	**1,241,199,536**	937,220,296	32.43			1,085,187,906
Net assets attributable to shareholders of Listed Company	**12,131,218,713**	6,957,495,983	74.36	10,114,782,024	19.94	6,058,895,083
Net cash flow arising from operating activities	**(957,155,648)**	3,495,004,590	(127.39)	51,113,797,805	32.65	(1,192,005,736)
Total equity at the end of the period	**1,708,064,758**	n/a				
Basic earnings per share (RMB/share)	**1.51**	n/a				
Diluted earnings per share (RMB/share)	**1.51**	n/a				
Weighted average net return-on-equity	**22.53**	17.55	Increased by 4.98 percentage points			22.42

A copy of the annual report of Future Land Holdings for the year ended 31 December 2015 is available for download at the following website: http://www.xinchengkonggu.com/index.html.

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By order of the Board
Future Land Development Holdings Limited
WANG Zhenhua
Chairman

PRC, 4 February 2016

As at the date of this announcement, the Directors are Mr. Wang Zhenhua, Mr. Lv Xiaoping, Mr. Lu Zhongming, Mr. Liu Yuanman and Mr. Chan Wai Kin as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Chen Huakang, Mr. Zhu Zengjin and Mr. Zhong Wei as independent non-executive Directors.

* *Denotes English translation of the name of a Chinese company or entity or vice versa and is provided for identification purpose only.*