新城发展
FUTURE HOLDINGS

Future Land Development Holdings Limited
新城發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1030)

OVERSEAS REGULATORY ANNOUNCEMENT COMPLETION OF THE NON-PUBLIC ISSUANCE OF THE SECOND TRANCHE OF CORPORATE BONDS IN THE PRC BY FUTURE LAND HOLDINGS

This is an announcement made by Future Land Development Holdings Limited (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Reference is made to the announcement issued by the Company dated August 1, 2016.

The board of directors (the "**Board**") of the Company is pleased to announce that Future Land Holdings Co., Ltd.* (新城控股集團股份有限公司) (the "**Issuer**" or "**Future Land Holdings**"), a subsidiary of the Company with its A shares listed on the Shanghai Stock Exchange (the "**SSE**") (stock code: 601155), has completed the non-public issuance of the second tranche (the "**Second Tranche**") of the domestic corporate bonds of not more than RMB5 billion (the "**Corporate Bonds**") on September 13, 2016. The initial issue size of the Second Tranche of the Corporate Bonds is RMB500 million, with upsize option of RMB1 billion, and the actual issue size of the Second Tranche of the Corporate Bonds is RMB500 million with a coupon rate of 4.80%. The Second Tranche of the Corporate Bonds has a term of 7 years with an option for the Issuer to adjust the coupon rate and a put option for the investors at the end of the fifth year. The proceeds from the Second Tranche of the Corporate Bonds will be used for adjustment of debt structure and replenishment of cashflow of the Group.

The announcement headlined "Announcement on the Results of the Non-Public Issuance of the 2016 Corporate Bonds (the Third Phase) ("非公開發行2016年公司債券（第三期）發行結果公告") has been published by Future Land Holdings in relation the Second Tranche of the Corporate Bonds on the website of the SSE (www.sse.com.cn) on September 13, 2016 and a copy of the said announcement is available for download on the website of the SSE.

By order of the Board
Future Land Development Holdings Limited
WANG Zhenhua
Chairman

PRC, September 13, 2016

As at the date of this announcement, the Directors are Mr. Wang Zhenhua, Mr. Lv Xiaoping, Mr. Lu Zhongming, Mr. Liu Yuanman and Mr. Chan Wai Kin as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Chen Huakang, Mr. Zhu Zengjin and Mr. Zhong Wei as independent non-executive Directors.

* *Denotes English translation of the name of a Chinese company or entity or vice versa is provided for identification purpose only.*