Future Land Development Holdings Limited
新 城 發 展 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1030)

INSIDE INFORMATION

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Future Land Development Holdings Limited (the "**Company**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated March 1, 2017, which disclosed the receipt of the Notice of Acceptance of Registration (接受註冊通知書) from the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) in relation to its proposed registration of middle term notes in the amount of RMB4.5 billion by Future Land Holdings Co., Ltd.* (新城控股集團股份有限公司) ("**Future Land Holdings**"), a subsidiary of the Company with its A shares listed on the Shanghai Stock Exchange (the "**SSE**") (stock code: 601155), and the announcement of the Company dated March 17, 2017, which disclosed the issued the first tranche of middle term notes of 2017 in the amount of RMB1.5 billion by Future Land Holdings.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that on April 13, 2017, Future Land Holdings issued the second tranche of middle term notes of 2017, details of which set out below:

Name of middle term notes	**the second tranche of middle term notes of 2017 of Future Land Holdings (新城控股集團股份有限公司2017年度第二期中期票據)**	**Shore name of middle term notes**	**17 Future Land Holdings MTN002 (17新城控股MTN002)**
Product code	101752010	Term	5(3+2) years
Interest starting date	April 14, 2017	Redemption date	April 14, 2022
Total amount proposed to be issued	RMB1.5 billion	Total actual amount issued	RMB1.5 billion
Interest rate	5.25%	Issue price	RMB100.00/hundred
Bookrunner	Agricultural Bank of China (中國農業銀行股份有限公司)		
Lead underwriter	Agricultural Bank of China (中國農業銀行股份有限公司)		
Co-lead underwriter	CITIC Bank (中信銀行股份有限公司)		

The announcement headlined "Announcement on the Issue Results of Second Tranche of Middle Term Notes of 2017 of Future Land Holdings Co., Ltd. (新城控股集團股份有限公司關於2017年度第二期中期票據發行結果的公告)" has been published by Future Land Holdings on the website of the SSE (www.sse.com.cn) on April 15, 2017 and a copy of the said announcement is available for download on the website of the SSE.

By order of the Board
Future Land Development Holdings Limited
WANG Zhenhua
Chairman

PRC, April 18, 2017

As at the date of this announcement, the Directors are Mr. Wang Zhenhua, Mr. Lv Xiaoping, Mr. Lu Zhongming, Mr. Liu Yuanman and Mr. Chan Wai Kin as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Chen Huakang, Mr. Zhu Zengjin and Mr. Zhong Wei as independent non-executive Directors.

* *Denotes English translation of the name of a Chinese company or entity is provided for identification purpose only.*