



G-Resources Group Limited

國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

31 October 2012

Dear Shareholder,

The Company is permitted, by virtue of the relevant legislation and the Company's Bye-laws, to allow shareholders and other entitled persons to elect to receive either an English or a Chinese version or both versions of all Corporate Communications (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("Listing Rules")).

Under the relevant legislation, you may send a notice of intent to the Company in the form of the enclosed reply slip indicating which of the options set out in the reply slip you wish to select. Please tick the appropriate box and sign and return the reply slip in the envelope provided to the Company's Share Registrar, Union Registrars Limited at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. You may return the reply slip by post or hand delivery. If your registered address is within Hong Kong, the enclosed envelope will be postage prepaid and you will not need to affix a stamp when returning your reply slip. Otherwise, please affix an appropriate stamp.

Your reply slip will also apply to all future Corporate Communications until you inform the Company otherwise in accordance with the relevant legislation and the Listing Rules.

If we do not receive your reply slip by 29 November 2012, the following arrangements will apply:

- the Chinese language version of Corporate Communications will be sent to all Hong Kong securities holders who are natural persons with a Chinese name;
- the English language version of Corporate Communications will be sent to all overseas securities holders, and all Hong Kong securities holders other than natural persons with a Chinese name.

Whether a securities holder of the Company is a Hong Kong or an overseas person will be determined by his, her or its address as appearing in the register of securities holders.

Securities holders have the right at any time by reasonable notice in writing to the Company at Rooms 4501-02, 4510, 45/F., China Resources Building, 26 Harbour Road, Wanchai, Hong Kong or the Company's Share Registrar, Union Registrars Limited at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong to change the choice of language of Corporate Communication. Each Corporate Communication in Chinese and English languages in accessible format will be available at the Company's website at www.g-resources.com as soon as practicable after the despatch of such Corporate Communication to the shareholders.

If you have any queries relating to this letter, you may contact the Company's Share Registrar by fax (fax no. (852) 2849 3319) or by phone (tel. no. (852) 2849 3399).

Yours faithfully,

For and on behalf of
G-Resources Group Limited
Chiu Tao
Chairman

** For identification purpose only*

REPLY SLIP

To: G-Resources Group Limited

Corporate Communications (English, Chinese or both)

- (a) ☐ I/We would like to receive the printed English version only of the Corporate Communications.
- (b) ☐ I/We would like to receive the printed Chinese version only of the Corporate Communications.
- (c) ☐ I/We would like to receive both the printed English and the printed Chinese versions of the Corporate Communications.

** Please tick (✓) one appropriate box only*

Name(s) and address of shareholder

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Signature

Contact No.

Date