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G-Resources Group Limited

國際資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1051)

ANNOUNCEMENT

REPAYMENT AND TERMINATION OF REVOLVING CREDIT FACILITY

The board of directors (the "Board") of **G-Resources Group Limited (HKSE: 1051 – “G-Resources” or the “Company”)** is pleased to announce that on 25 October 2013, its Indonesian subsidiary, PT Agincourt Resources, has voluntarily repaid its outstanding principal of US\$37.5 million on its Revolving Credit Facility (“Facility”), more than 8 months before the expiry of the Facility. The Company has now terminated the Facility.

The Facility was established in December 2011 with a banking syndicate comprising BNP Paribas, Commonwealth Bank of Australia, Hang Seng Bank Limited and Sumitomo Mitsui Banking Corporation (“the Lenders”) for the purposes of supporting the construction of the Martabe Gold Mine.

Following the repayment of the above loan principal and accrued interest to the Lenders, the Company’s cash balance is approximately US\$190 million.

The Company recognizes and appreciates the support provided by the Lenders and the positive impact they have had on the completion and start up of the Martabe Gold Mine.

By Order of the Board
G-Resources Group Limited
Peter Geoffrey Albert
Chief Executive Officer

Hong Kong, 28 October 2013

As at the date of this announcement, the Board comprises:

- (i) Mr. Chiu Tao, Mr. Owen L Hegarty, Mr. Peter Geoffrey Albert, Mr. Ma Xiao, Mr. Wah Wang Kei, Jackie and Mr. Hui Richard Rui as executive directors of the Company; and*
- (ii) Mr. Or Ching Fai, Ms. Ma Yin Fan and Mr. Leung Hoi Ying as independent non-executive directors of the Company.*

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** For identification purpose only*