

GOLD SEAL HOLDINGS LIMITED

(Incorporated in the British Virgin Islands with limited liability)

NOTIFICATION LETTER 通知信函

3 July 2014

Dear shareholder(s) of Paladin Limited,

Gold Seal Holdings Limited (the “Offeror”)

– Notice of Publication of (1) Offer Document Relating to Voluntary Unconditional Cash Offers by Anglo Chinese Corporate Finance, Limited on behalf of Gold Seal Holdings Limited to Acquire all the issued Shares In Paladin Limited (Other than those already owned and/or agreed to be acquired by Gold Seal Holdings Limited and/or Parties Acting in Concert with it) (the “Offers”); and (2) Forms of Acceptance and Transfer (“Current Corporate Communications”)

The English and Chinese versions of the Offeror’s Current Corporate Communications are available on the Offeror’s website at <http://www.capitalfp.com.hk/pdf/495/495e.jsp> and the website of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk, or are enclosed (if applicable). You may access the Current Corporate Communications on the Offeror’s website, or through browsing the Stock Exchange’s website.

Shareholder(s) of Paladin Limited may at any time choose to receive free of charge Offeror’s Corporate Communications either in printed form, or read the website version; and either in English language version only, Chinese language version only or both language versions, notwithstanding any wish to the contrary they have previously conveyed to the Offeror. If you want to receive another printed version of the Offeror’s Current Corporate Communications, please complete the request form on the reverse side and send it to the Offeror c/o Computershare Hong Kong Investor Services Limited (the “Paladin Limited’s Branch Share Registrar”), using the mailing label. You need not affix a stamp when returning it if posted in Hong Kong. Otherwise, please affix an appropriate stamp. The address of Paladin Limited’s Branch Share Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The request form may also be downloaded from the Offeror’s website at <http://www.capitalfp.com.hk/pdf/495/495e.jsp> or the Stock Exchange’s website at www.hkexnews.hk.

If you have chosen to receive all future Offeror’s Corporate Communications (Note) via website version but for any reason you have difficulty in receiving or gaining access to the Offeror’s Corporate Communications, the Offeror will promptly upon your request send the Offeror’s Corporate Communications to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please do not hesitate to call the enquiry hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays or send an email to goldseal@computershare.com.hk.

By order of the board of
Gold Seal Holdings Limited

Oung Da Ming
Director

Note:

“Offeror’s Corporate Communications” refers to any documents issued or to be issued by Offeror for the purpose of the Offers.

各位 Paladin Limited 的股東：

Gold Seal Holdings Limited (「要約人」)

– (1)英高財務顧問有限公司代表 Gold Seal Holdings Limited 提出自願無條件現金要約以收購 Paladin Limited 之全部已發行股份(GOLD SEAL HOLDINGS LIMITED 及／或其一致行動人士已擁有及／或同意將予收購者除外)(「要約」)及(2)接納及過戶表格(「本次公司通訊」)之發佈通知

要約人的本次公司通訊文件中、英文版本已上載於要約人網站 (<http://www.capitalfp.com.hk/pdf/495/495c.jsp>) 及香港交易所網站 (www.hkexnews.hk)，歡迎瀏覽。或按安排附上（如適用）。請在要約人網站開啟或在香港交易所網站瀏覽有關文件。

儘管閣下早前曾向 Paladin Limited 作出本次公司通訊文件收取方式或語言版本的選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取及只收取英文印刷本、或只收取中文印刷本；或同時收取中、英文印刷本，費用全免。如閣下欲收取本次要約人公司通訊文件之另一語言印刷本，請閣下填妥在本函背面的申請表格，並使用隨附之郵寄標籤寄回，而毋須貼上郵票（如在香港投寄）；否則，請貼上適當的郵票，將申請表格請寄回要約人經香港中央證券登記有限公司（Paladin Limited 的股份過戶登記處），地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於要約人網站 (<http://www.capitalfp.com.hk/pdf/495/495c.jsp>) 或香港交易所網站 (www.hkexnews.hk) 內下載。

如股東已選擇以網上方式收取日後要約人公司通訊文件(附註)（或被視為已同意以網上方式收取）但因任何理由未能閱覽載於網站的要約人公司通訊文件，股東只要提出要求，要約人將盡快向閣下寄上所要求的有關文件的印刷版本，費用全免。

如對本函內容有任何疑問，請致電電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正或電郵至 goldseal@computershare.com.hk。

承董事會
Gold Seal Holdings Limited

翁德銘
董事

二零一四年七月三日

附註：

「要約人公司通訊」是指要約人(有關於要約)發佈或將會發佈的任何文件。

PNLH-03072014-1(0)

Request Form 申請表格

To: Gold Seal Holdings Limited (the “Offeror”)
c/o Computershare Hong Kong Investor Services Limited
17M Floor,
Hopewell Centre, 183 Queen’s Road East,
Wanchai, Hong Kong

致： Gold Seal Holdings Limited (「要約人」)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We have already received a printed copy of the Current Corporate Communications in Chinese / English or have chosen to read the Current Corporate Communications posted on the Offeror’s website, I/We would like to receive another printed version of the Current Corporate Communications of the Offeror as indicated below:

本人／我們已收取本次公司通訊文件之英文/中文印刷本或已選擇（或被視為已同意）瀏覽要約人網站所登載之本次公司通訊文件，但現在希望以下列方式收取 要約人本次公司通訊文件之另一語言印刷本：

(Please mark **ONLY ONE (X)** of the following boxes)

(請從下列選擇中，僅在其中一個空格內劃上「X」號)

☐

I/We would like to receive a printed copy in English now.
本人／我們現在希望收取一份英文印刷本。

☐

I/We would like to receive a printed copy in Chinese now.
本人／我們現在希望收取一份中文印刷本。

☐

I/We would like to receive BOTH the printed English and Chinese copies now.
本人／我們現在希望收取英文和中文各一份印刷本。

Name(s) of shareholder(s)[#]
股東姓名[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address[#] of shareholder(s)
地址[#]

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact Telephone Number
聯絡電話號碼

Signature
簽名

Date
日期

[#] You are required to fill in the details if you download this request form from the Offeror’s website or the Stock Exchange’s website.
假如你從要約人網站或香港交易所網站下載本申請表格，請必須填上有關資料。

Notes 附註：

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of Paladin Limited in respect of the joint holding should sign this request form in order to be valid.
如屬聯名股東，則本申請表格須由該名於 Paladin Limited 股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, the Offeror does not accept any special instructions written on this request form.
為免存疑，任何在本申請表格上的額外手寫指示，要約人將不予處理。

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郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在香港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong