

IMPORTANT
重要提示

IF YOU ARE IN ANY DOUBT IN ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本申請表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON WEDNESDAY, 12 NOVEMBER 2014.

本申請表格具有價值，但不可轉讓，並僅供下列之合資格股東使用。申請最遲須於二零一四年十一月十二日(星期三)下午四時正前遞交。

Reference is made to the offering document issued by PALADIN LIMITED dated Wednesday, 29 October 2014 in relation to the Open Offer. Terms used herein shall have the same meanings as defined in the offering document unless the context otherwise requires.

茲提述PALADIN LIMITED於二零一四年十月二十九日(星期三)就公開發售刊發之要約文件(「要約文件」)，除文義另有所指外，本表格所用詞彙與要約文件所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Ordinary Shares on the Stock Exchange, the Ordinary Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Ordinary Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待普通股獲批准於聯交所上市及買賣，普通股將獲香港結算接納為合資格證券，由普通股於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。中央結算系統內之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

PALADIN LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 495 and 642 (Preference Shares))
(於百慕達註冊成立之有限公司)
(股份代號：495及642 (優先股))

Branch Share Registrar in Hong Kong:
Computershare Hong Kong Investor Services Ltd.
Shops 1712–1716,
17/F, Hopewell Centre
183 Queen’s Road East
Wanchai,
Hong Kong

香港股份過戶登記分處：
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓
1712–1716號舖

Principal place of business
in Hong Kong:
Suite 2304
23rd Floor
Sun Life Tower
The Gateway
Harbour City
Kowloon, Hong Kong

香港主要營業地點：
香港
香港九龍
海港城港威大廈
永明金融大樓
23樓2304室

Registered office:
Canon’s Court
22 Victoria Street
Hamilton HM12
Bermuda

註冊辦事處：
Canon’s Court
22 Victoria Street
Hamilton HM12
Bermuda

OPEN OFFER OF
CONVERTIBLE NOTES WITH AN ORDINARY SHARE ALTERNATIVE
ON THE BASIS OF
ONE CONVERTIBLE NOTE, WITH THE SHARE ALTERNATIVE OF
ONE NEW ORDINARY SHARE, FOR EVERY TWO EXISTING
ORDINARY SHARES HELD ON THE RECORD DATE

按於記錄日期
每持有兩股現有普通股
獲發一份可換股票據(附帶一股新普通股之股份選擇)之基準公開發售
可換股票據(附帶普通股選擇)

BY NO LATER THAN
4:00 P.M. ON WEDNESDAY, 12 NOVEMBER 2014
不遲於二零一四年十一月十二日(星期三)

下午四時正
APPLICATION FORM
申請表格

Dear Sirs,

I/We, being the registered holder(s) of the Shares stated overleaf, hereby apply and, enclose a remittance** for the amount payable in full on application, for the number of Convertible Note(s)/new Ordinary Share(s) at a price of HK\$0.25 per Convertible Note(s)/new Ordinary Share(s) specified in Box D. I/We accept and undertake to accept that number of Convertible Note(s)/new Ordinary Share(s) on the terms and conditions of the offering document dated Wednesday, 29 October 2014 and this Application Form and subject to the Bye-Laws of the Company. I/We authorise the Company to place my/our name(s) on the register of members and/or holders of Convertible Notes as the holder(s) of such Convertible Note(s)/new Ordinary Share(s) and to send share certificate(s)/certificate(s) of Convertible Notes in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

敬啟者：

本人／吾等為背頁所列股份之登記持有人，現申請認購卜欄指定之可換股票據／新普通股數目，並附上按每可換股票據／新普通股0.25港元之價格計算並須於申請時繳足之全數股款**。本人／吾等謹此根據二零一四年十月二十九日(星期三)刊發之要約文件及本申請表格所載之條款及條件，以及貴公司之公司細則，接納及承諾接納有關數目之可換股票據／新普通股，而本人／吾等謹此承諾並同意申請認購相等於或少於與提出本申請時涉及之可換股票據／新普通股數目。本人／吾等謹此授權貴公司將本人／吾等之姓名列入貴公司之股東及／或可換股票據持有人名冊，作為前述有關數目或較少數目之可換股票據／新普通股之持有人，並請貴公司將有關股票／可換股票據按背頁地址以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及申請手續，並同意全部遵守。

** Cheque or banker’s cashier order should be crossed “ACCOUNT PAYEE ONLY” and made payable to “PALADIN LIMITED — OPEN OFFER ACCOUNT” (see the section headed “Procedures for Application” on the reverse side of this Application Form).
** 支票或銀行本票須以「只准入抬頭入賬戶」方式並以「PALADIN LIMITED — OPEN OFFER ACCOUNT」為抬頭人劃線開出(詳情請參閱本申請表格背頁「申請手續」一節)。

If no number is inserted in Box D or any other information in the Application Form, cheque and/or banker’s cashier order is missing, incomplete or erroneous, the application will not be considered as valid until such missing, incomplete or erroneous information has been completed and rectified.

倘卜欄內並無填上數目，或在申請表格、支票及／或銀行本票之任何其他資料有遺漏、未填妥或有錯誤，則該申請將不會被視為有效，直至有關遺漏、未填妥或錯誤之資料經填妥及更正為止。

Name(s) and address of Qualifying Shareholder(s) 合資格股東之姓名及地址

Number of Ordinary Shares registered in your name on
Friday, 17 October 2014

於二零一四年十月十七日(星期五)以閣下名義登記之普通股數目

BOX A
甲欄

Number of Convertible Notes/Number of Ordinary Shares in
your assured allotment

閣下獲保證配發之可換股票據／普通股數目

BOX B
乙欄

Application can only be made by the
Qualifying Shareholder(s) named herein
認購申請僅可由上文列名之
合資格股東作出

Amount payable on assured allotment when accepted in full
申請認購全數保證配額時應繳款項

BOX C
丙欄

HK\$ 港元

BOX D
丁欄

No. of Convertible Notes applied for
申請認購之可換股票據數目

	HK\$ 港元 (number applied for X HK\$0.25) (申請數目 X 0.25港元)
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No. of Ordinary Shares applied for
申請認購之普通股數目

	HK\$ 港元 (number applied for X HK\$0.25) (申請數目 X 0.25港元)
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Total
合共

	HK\$ 港元
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Name of bank on which cheque/
banker's cashier order is drawn
支票／銀行本票之付款銀行名稱

Cheque/banker's cashier
order number
支票／銀行本票號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholders must sign)
合資格股東簽署
(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Box D must be completed, or otherwise the application will not be considered as valid
申請者必須填寫丁欄，否則該申請不會被視為有效

Contact telephone no. 聯絡電話號碼: _____

Date 日期: _____

Please staple
your payment
here
請將
股款
繫訂在此