DVN (HOLDINGS) LIMITED
天地數碼(控股)有限公司 *
(Incorporated in Bermuda with limited liability)
(Stock Code: 00500)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 23 December 2013.

The board of directors of DVN (Holdings) Limited (the "Company") refers to the two announcements of the Company both dated 23 November 2013 (the "Announcements"). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless otherwise defined herein.

As stated in the Announcements, a circular (the "Circular") containing, amongst other things, the details of the Fee Option, the Specific Mandate and the Share Swap shall be despatched to the Shareholders on or before 13 December 2013.

As additional time is required to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 23 December 2013.

By Order of the Board
DVN (Holdings) Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 13 December 2013

As at the date of this announcement, the executive Directors are Mr. Ko Chun Shun, Johnson (Chairman), Mr. Gregg H. Smith (Chief Executive Officer), Mr. Luo Ning, Mr. Jin Wei, Mr. Xu Qiang (Chief Operating Officer) and Mr. Hu Qinggang (Chief Financial Officer); and the independent non-executive Directors are Mr. Chu Hon Pong, Mr. Liu Tsun Kie and Mr. Yap Fat Suan, Henry.

* *For identification purposes only*