



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/06/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Frontier Services Group LimitedDate Submitted 2 July 2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                                                 |                        |                            |                                           |
|-----------------------------------------------------------------|------------------------|----------------------------|-------------------------------------------|
| (1) Stock code : <u>00500</u> Description : <u>FRONTIER SER</u> |                        |                            |                                           |
|                                                                 | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                             | <u>3,000,000,000</u>   | <u>0.10</u>                | <u>300,000,000.00</u>                     |
| Increase/(decrease)                                             | <u>Nil</u>             |                            | <u>Nil</u>                                |
| Balance at close of the month                                   | <u>3,000,000,000</u>   | <u>0.10</u>                | <u>300,000,000.00</u>                     |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>            |                        |                            |                                           |
|                                                                 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                             | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                                             | <u></u>                |                            | <u></u>                                   |
| Balance at close of the month                                   | <u></u>                | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>                                               |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>                                               |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u>       |                                            | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u>       | <u>                    </u>                | <u>                    </u>                              |

Total authorised share capital at the end of the month (HK\$): 300,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,196,508,003          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,196,508,003          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable        | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|----------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                 | Granted                   | Exercised | Cancelled | Lapsed                     |                                                                      |                                                                                           |
| 1. Share Option Scheme adopted at the SGM held on 26/06/2002.<br>Exercise Price:<br>HK\$1.99<br>Ordinary shares | Nil                       | Nil       | Nil       | Nil                        | Nil                                                                  | 1,000,000                                                                                 |
| (Note 1)                                                                                                        |                           |           |           |                            |                                                                      |                                                                                           |
| 2. Share Option Scheme adopted at the SGM held on 28/03/2012<br>Exercise Price:<br>HK\$0.82<br>Ordinary shares  | Nil                       | Nil       | Nil       | Nil                        | Nil                                                                  | 32,995,000                                                                                |
| (Note 1)                                                                                                        |                           |           |           |                            |                                                                      |                                                                                           |
| 3. Share Option Scheme adopted at the SGM held on 28/03/2012.<br>Exercise Price:<br>HK\$1.50<br>Ordinary shares | Nil                       | Nil       | Nil       | Nil                        | Nil                                                                  | 102,557,828                                                                               |
| (Note 1)                                                                                                        |                           |           |           |                            |                                                                      |                                                                                           |
| 4. Share Option Scheme adopted at the SGM held on 28/03/2012.<br>Exercise Price:<br>HK\$0.97<br>Ordinary shares | Nil                       | Nil       | Nil       | Nil                        | Nil                                                                  | 9,800,000                                                                                 |
| (Note 1)                                                                                                        |                           |           |           |                            |                                                                      |                                                                                           |
|                                                                                                                 |                           |           |           | Total A. (Ordinary shares) | Nil                                                                  |                                                                                           |
|                                                                                                                 |                           |           |           | (Preference shares)        | N/A                                                                  |                                                                                           |
|                                                                                                                 |                           |           |           | (Other class)              | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                   |                           |           | Nil       |                            |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                 | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.                                                                                                                                                                                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                                                                                                                                          | N/A                             | N/A                                             | N/A                              | N/A                                       | N/A                                                                                    | N/A                                                                                                            |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2.                                                                                                                                                                                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                                                                                                                                          |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                                                                                                                                                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                                                                                                                                          |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4.                                                                                                                                                                                                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                                                                                                                                          |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.    (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A                                                                                                                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Preference Shares issued by<br>DVN (Group) Limited, a<br>wholly-owned subsidiary of the<br>Company on 31 March 1999 | HK\$                           | 116,250,000                        | Nil                        | 116,250,000                  | Nil                                                                  | 31,250,000                                                                                |
| Stock code (if listed)                                                                                                 | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                             | Ordinary Shares                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                     | HK\$3.72                       |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                         | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                         | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                         | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                 |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)                                                                         | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                                                                                             |                                |                                    |                            |                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                                    |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                                                                                          |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                                                                                                                                                                                                                                                                                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Pursuant to the Agreement dated 23 November 2013 : proposed issue of up to 205,115,657 Option Shares (subject to adjustment) at the initial Exercise Price A of HK\$0.73 per Share (subject to adjustment) upon the exercise of the Option in full.<br>For details, please refer to the announcement dated 23 November 2013<br>AGM approval date: 23/04/2013<br><div style="text-align: right;">(Note 1)</div>                                                         | Nil                                                                  | 205,115,657                                                                               |
| 2. Pursuant to FAS Agreement dated 4 November 2013 and the supplemental agreement dated 23 November 2013: proposed issue of up to 22,790,628 Fee Option Shares (subject to adjustment ) at the initial Exercise Price B of HK\$0.80 per Share (subject to adjustment) upon the exercise of the Fee Option in full.<br>For details, please refer to the circular dated 20 December 2013<br>SGM approval date: 09/01/2014<br><div style="text-align: right;">(Note 1)</div> | Nil                                                                  | 22,790,628                                                                                |
| 3. N/A<br><br><br><br><div style="text-align: right;">(Note 1)</div>                                                                                                                                                                                                                                                                                                                                                                                                      | N/A                                                                  | N/A                                                                                       |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div>                                                                                                                                                                                                                                                                                            | Nil<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

## For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A<br>N/A                                                                                |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A<br>N/A                                                                                |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A<br>N/A                                                                                |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A<br>N/A                                                                                |

For Main Board and GEM listed issuers

|                            |                                                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                                                                                                                                                    |                                                                       |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )                                                    | N/A<br>N/A                                                                                |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                    | N/A<br>N/A                                                                                |
| Total E.                   |                                                                                                                                                                    | (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A |                                                                                           |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

N/A

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*