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FRONTIER SERVICES GROUP LIMITED

先豐服務集團有限公司 *

(incorporated in Bermuda with limited liability)

(Stock Code: 00500)

DELAY IN DESPATCH OF CIRCULAR AND EXTENSION IN RELATION TO VERY SUBSTANTIAL ACQUISITION REGARDING THE ACQUISITION OF THE BUSINESS AND CERTAIN ASSETS OF THE TRANSIT FREIGHT COORDINATORS GROUP

Reference is made to the announcements of Frontier Services Group Limited (the “**Company**”) dated 14 August 2015 and 16 October 2015 in relation to among other things the Acquisition. Capitalised terms used herein shall have the same meanings as those set out in the announcement of the Company dated 14 August 2015 unless stated otherwise.

As disclosed in the announcement of the Company dated 16 October 2015, the Company expected to despatch a circular (the “**Circular**”) containing further information on the Acquisition on or before 30 October 2015. As additional time is required to finalise the Circular, the date of despatch of the Circular is expected to be postponed to a date falling on or before 6 November 2015.

The Seller and the Purchaser have agreed in writing to extend the latest date of fulfilment of the conditions precedent of Completion so that in the event that any of the conditions precedent are not fulfilled on or before 30 November 2015 (or such later date as may be agreed in writing between the Seller and the Purchaser), the Share Purchase Agreement shall be of no force or effect and neither the Purchaser nor the Seller shall have any claim against the other for anything done under the Share Purchase Agreement. The Completion shall take place as soon as possible after fulfilment of the conditions precedent. All other terms of the Share Purchase Agreement remain unchanged.

By Order of the Board
Frontier Services Group Limited
Gregg H. Smith

Chief Executive Officer and Executive Director

Hong Kong, 30 October 2015

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Erik D. Prince (Chairman), Mr. Ko Chun Shun, Johnson (Deputy Chairman), Mr. Luo Ning (Deputy Chairman), Mr. Gregg H. Smith (Chief Executive Officer) and Mr. Hu Qinggang; and the independent non-executive Directors are Mr. Yap Fat Suan, Henry, Professor Lee Hau Leung, Mr. William J. Fallon and Dr. Harold O. Demuren.