DIVERSIFIED GAS AND OIL PLC

Company Interim Accounts

For the 41 week period to 15 October 2020

Registered No: 09156132

DIVERSIFIED GAS AND OIL PLC

Company Interim Accounts

Contents

These interim accounts are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are unaudited.

Registered in England & Wales, No. 09156132

27-28 Eastcastle Street
London
W1W 8DH

DIVERSIFIED GAS AND OIL PLC

Company Profit and Loss Account

For the 41 week period to 15 October 2020

	£'000
Dividends received from subsidiaries	117,934
Management charges received from subsidiaries	4,041
Administrative expenses	(7,320)
Other income	571
Profit on ordinary activities before taxation	**115,226**
Taxation	(386)
Profit on ordinary activities after taxation	**114,840**

All amounts relate to continuing operations.

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DIVERSIFIED GAS AND OIL PLC

Company Balance Sheet
at 15 October 2020

	£'000
Fixed assets	
Investments in subsidiaries	727,218
Other assets	—
Total non-current assets	**727,218**
Current assets	
Cash and cash equivalents	637
Other assets	486
Total current assets	**1,123**
Total assets	**728,341**
Creditors: Amounts falling due within one year	(531)
Total current liabilities	**(531)**
Net assets	**727,810**
Capital and reserves	
Called up share capital	7,069
Share premium account	653,160
Capital redemption reserve	517
Share based payment reserve	5,540
Profit and loss account	61,524
Total equity	**727,810**

Approved by the Board

Executive Vice President, Chief Operating Officer and Director
15 October 2020

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Company Statement of Changes in Equity
at 15 October 2020

	Share capital	Share premium account	Capital redemption reserve	Share based payment reserve	Profit and loss account	Total
	£'000	£'000	£'000	£'000	£'000	£'000
Balance at 1 January 2020	**6,556**	**587,632**	**387**	**1,922**	**15,419**	**611,916**
Income after taxation	—	—	—	—	114,840	114,840
Equity compensation	—	—	—	3,040	—	3,040
Account reclassification				578	(578)	—
Issuance of share capital	643	65,528	—	—	—	66,171
Dividends authorised and declared	—	—	—	—	(56,189)	(56,189)
Shares bought back and cancelled	(130)	—	130	—	(11,968)	(11,968)
Balance at 15 October 2020	**7,069**	**653,160**	**517**	**5,540**	**61,524**	**727,810**

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DIVERSIFIED GAS AND OIL PLC

Notes to the Interim Company Accounts

For the 41 week period to 15 October 2020

1. Basis of preparation

These interim accounts have been prepared for the purposes of sections 836 and 838 of the Companies Act 2006 and contain information about Diversified Gas and Oil PLC as an individual company and do not contain consolidated financial information for the Group. The accounts are unaudited but are otherwise prepared on a consistent basis and follow the same accounting policies as the annual accounts of the company for the year ended 31 December 2019. These interim accounts do not constitute statutory accounts within the meaning of section 434(3) of the Companies Act 2006.

Statutory accounts for the company for the year to 31 December 2019 were published in Diversified Gas and Oil PLC's Annual Report on 20 March 2020 and were delivered to the Registrar of Companies in England and Wales following approval by shareholders in the general meeting on 15 April 2020. The auditor's report on those accounts was unqualified, did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying the report, and did not contain any statement under sections 498(2) or (3) of the Companies Act 2006.

Executive Vice President, Chief Operating Officer and Director
15 October 2020