DIVERSIFIED ENERGY COMPANY PLC

Company Interim Accounts

For the 26 week period to 30 June 2021

Registered No: 09156132

DIVERSIFIED ENERGY COMPANY PLC

Company Interim Accounts

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These interim accounts are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are unaudited.

Registered in England & Wales, No. 09156132

4th floor Reading Bridge House
George Street
Reading, Berkshire, RG1 8LS
United Kingdom

DIVERSIFIED ENERGY COMPANY PLC

Company Profit and Loss Account

For the 26 week period to 30 June 2021

	£'000
Dividends received from subsidiaries	55,771
Management charges received from subsidiaries	1,055
Administrative expenses	(3,391)
Other income	—
Profit on ordinary activities before taxation	53,435
Taxation	(145)
Profit on ordinary activities after taxation	53,290

All amounts relate to continuing operations.

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Registered in England & Wales, No. 09156132

DIVERSIFIED ENERGY COMPANY PLC

Company Balance Sheet
at 30 June 2021

	£'000
Non-current assets	
Investments in subsidiaries	891,060
Other non-current assets	
Total non-current assets	**891,060**
Current assets	
Cash and cash equivalents	776
Other current assets	174
Total current assets	**950**
Total assets	**892,010**
Current liabilities	
Trade and other payables	2,013
Total current liabilities	**2,013**
Net assets	**889,997**
Capital and reserves	
Share capital	8,490
Share premium	802,889
Capital redemption reserve	517
Share based payment reserve	8,035
Retained earnings	70,066
Total equity	**889,997**

Approved by the Board

Bradley Gray
Executive Vice President, Chief Operating Officer and Director

23 July 2021
Date

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Registered in England & Wales, No. 09156132

DIVERSIFIED ENERGY COMPANY PLC

Company Statement of Changes in Equity

at 30 June 2021

	Share capital	Share premium account	Capital redemption reserve	Share based payment reserve	Retained earnings	Total
	£'000	£'000	£'000	£'000	£'000	£'000
Balance at 1 January 2021	7,071	653,160	517	6,729	62,267	729,744
Income after taxation	—	—	—	—	53,290	53,290
Other comprehensive income (loss)	—	—	—	—	—	—
Total comprehensive income (loss)	**—**	**—**	**—**	**—**	**53,290**	**53,290**
Equity compensation	4	—	—	2,346	(1,397)	953
Issuance of share capital	1,415	149,729	—	—	—	151,144
Dividends	—	—	—	—	(44,094)	(44,094)
Repurchase of shares	—	—	—	—	—	—
Cancellation of warrants	—	—	—	(1,040)	—	(1,040)
Transactions with shareholders	**1,419**	**149,729**	**—**	**1,306**	**(45,491)**	**106,963**
Balance at 30 June 2021	8,490	802,889	517	8,035	70,066	889,997

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Registered in England & Wales, No. 09156132

DIVERSIFIED ENERGY COMPANY PLC

Notes to the Interim Company Accounts

For the 26 week period to 30 June 2021

1. Basis of Preparation

These interim accounts have been prepared for the purposes of sections 836 and 838 of the Companies Act 2006 and contain information about Diversified Energy Company PLC as an individual company and do not contain consolidated financial information for the Group. The accounts are unaudited but are otherwise prepared on a consistent basis and follow the same accounting policies as the annual accounts of the company for the year ended 31 December 2020. These interim accounts do not constitute statutory accounts within the meaning of section 434(3) of the Companies Act 2006.

Statutory accounts for the company for the year to 31 December 2020 were published in Diversified Energy Company PLC's Annual Report on 1 April 2021 and were delivered to the Registrar of Companies in England and Wales. Approval of the annual accounts was voted on by shareholders in the general meeting on 27 April 2021. The auditor's report on those accounts was unqualified, did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying the report, and did not contain any statement under sections 498(2) or (3) of the Companies Act 2006.

Bradley Gray
Executive Vice President, Chief Operating Officer and Director

23 July 2021
Date