

DIVERSIFIED ENERGY COMPANY PLC

Company Interim Accounts

For the 39 week period to 30 September 2023

Registered No: 09156132

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DIVERSIFIED ENERGY COMPANY PLC

Company Interim Accounts

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These interim accounts are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006.
They are unaudited.

Registered in England & Wales, No. 09156132

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DIVERSIFIED ENERGY COMPANY PLC

Company Profit and Loss Account

For the 39 week period to 30 September 2023

	£'000
Dividends received from subsidiaries	99,283
Management charges received from subsidiaries	1,952
Administrative expenses	(5,195)
Profit (loss) on ordinary activities before taxation	96,040
Taxation	(15)
Profit (loss) on ordinary activities after taxation	96,025

All amounts relate to continuing operations.

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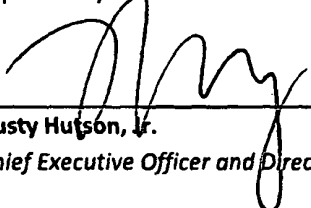
DIVERSIFIED ENERGY COMPANY PLC

Company Balance Sheet

at 30 September 2023

	£'000
Non-current assets	
Investments in subsidiaries	1,097,039
Total non-current assets	1,097,039
Current assets	
Cash and cash equivalents	301
Other current assets	190
Total current assets	491
Total assets	1,097,530
Current liabilities	
Trade and other payables	6,768
Total current liabilities	6,768
Net assets	1,090,762
Capital and reserves	
Share capital	9,713
Share premium	931,102
Treasury Reserve	(76,055)
Share based payment and other reserves	7,217
Retained earnings	218,785
Total equity	1,090,762

Approved by the Board



Rusty Hutson, Jr.
Chief Executive Officer and Director

9 November 2023

Date

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DIVERSIFIED ENERGY COMPANY PLC

Company Statement of Changes in Equity

at 30 September 2023

	Share capital £'000	Share premium account £'000	Treasury Reserve £'000	Share based payment and other reserves £'000	Retained earnings £'000	Total £'000
Balance at 1 January 2023	£ 8,431	£ 802,889	£ (81,769)	£ 14,208	£ 225,924	£ 969,683
Profit (loss) on ordinary activities after taxation	—	—	—	—	96,025	96,025
Other comprehensive income (loss)	—	—	—	—	—	—
Total comprehensive income (loss)	—	—	—	—	96,025	96,025
Issuance of share capital (equity placement)	1,284	128,213	—	—	—	129,497
Issuance of share capital (equity compensation)	—	—	—	(45)	(1,671)	(1,716)
Issuance of EBT shares (equity compensation)	—	—	6,948	(6,948)	—	—
Repurchase of shares (share buyback programme)	(2)	—	(1,234)	2	—	(1,234)
Dividends	—	—	—	—	(101,493)	(101,493)
Transactions with shareholders	1,282	128,213	5,714	(6,991)	(103,164)	25,054
Balance at 30 September 2023	£ 9,713	£ 931,102	£ (76,055)	£ 7,217	£ 218,785	£ 1,090,762

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DIVERSIFIED ENERGY COMPANY PLC

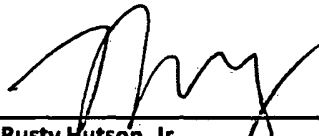
Notes to the Interim Company Accounts

For the 39 week period to 30 September 2023

1. Basis of Preparation

These interim accounts have been prepared for the purposes of sections 836 and 838 of the Companies Act 2006 and contain information about Diversified Energy Company PLC as an individual company and do not contain consolidated financial information for the Group. The accounts are unaudited but are otherwise prepared on a consistent basis and follow the same accounting policies as the annual accounts of the company for the year ended 31 December 2022. These interim accounts do not constitute statutory accounts within the meaning of section 434(3) of the Companies Act 2006.

Statutory accounts for the company for the year to 31 December 2022 were published in Diversified Energy Company PLC's Annual Report on 21 March 2023 and were delivered to the Registrar of Companies in England and Wales. Approval of the annual accounts was voted on by shareholders in the general meeting on 2 May 2023. The auditors' report on those accounts was unqualified, did not include a reference to any matters to which the auditors drew attention by way of emphasis without qualifying the report, and did not contain any statement under sections 498(2) or (3) of the Companies Act 2006.



Rusty Hutson, Jr.
Chief Executive Officer and Director

9 November 2023

Date