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i-CABLE COMMUNICATIONS LIMITED

(Incorporated in Hong Kong with limited liability)

Stock Code: 1097

RULE 3.7 MONTHLY UPDATE ANNOUNCEMENT

This announcement is made by i-CABLE Communications Limited (“**i-CABLE**”) pursuant to Rule 3.7 of The Hong Kong Code on Takeovers and Mergers (“**Takeovers Code**”).

Reference is made to the joint announcement dated 5 July 2016 published by i-CABLE and The Wharf (Holdings) Limited (“**Wharf**”) and the announcement dated 5 August 2016 published by i-CABLE (collectively the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Wharf has informed the board of Directors of i-CABLE that Wharf remains at the stage of assessing proposals from various independent third parties and has not formed any view about any of these proposals. No formal or legally binding agreement has been entered into by Wharf with any party in relation to acquisition of interests in i-CABLE.

Shareholders and other investors of i-CABLE are advised to exercise caution when dealing in the securities of i-CABLE.

This announcement is made by order of the board of Directors of i-CABLE. All Directors of i-CABLE jointly and severally accept full responsibility for the accuracy of information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in the announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In accordance with Rule 3.7 of the Takeovers Code, monthly announcements will be made until announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made by i-CABLE as and when appropriate or required in accordance with the Listing Rules and the Takeovers Code (as the case may be).

For i-CABLE COMMUNICATIONS LIMITED

Kevin C. Y. Hui
Company Secretary

Hong Kong, 5 September 2016

As at the date of this announcement, the board of Directors of i-CABLE comprises Mr. Stephen T. H. Ng, Mr. William J. H. Kwan and Mr. Paul Y. C. Tsui, together with four Independent Non-executive Directors, namely, Mr. Herman S. M. Hu, Mr. Roger K. H. Luk, Mr. Sherman S. M. Tang and Mr. Patrick Y. W. Wu.