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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 12 June 2025

As at the date of this announcement, the board of Directors comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Yuan Yang as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.

RKI OVERSEAS FINANCE 2017 (A) LIMITED
(Incorporated with limited liability under the laws of the British Virgin Islands)
(the “Issuer”)
7 per cent. Senior Guaranteed Perpetual Capital Securities
(ISIN/Common Code: XS1635996603/163599660) (the “7% Securities”)

**ANNOUNCEMENT OF
DISTRIBUTION DEFERRAL BY THE ISSUER IN RESPECT OF THE
7% SECURITIES**

Reference is made to the joint announcement published by, among others, the Issuer dated 12 December 2024 in relation to its election to defer the distribution on the 7% Securities scheduled to be paid on the distribution payment date falling on 23 December 2024.

The Issuer announces that it is giving notice today of its election to defer (in whole) distribution and arrears of distribution on the 7% Securities scheduled to be paid on the distribution payment date falling on 23 June 2025 to the next distribution payment date under the 7% Securities pursuant to Conditions 8(D)(i) and 8(D)(iv) of the 7% Securities.

There is no assurance whether the Issuer may or may not give any further notice to defer any distribution in respect of the 7% Securities. Holders of the 7% Securities should exercise caution when dealing in the securities.

RKI OVERSEAS FINANCE 2017 (A) LIMITED
Zen Wei Peu, Derek
Director

Hong Kong, 12 June 2025

As at the date of this announcement, the board of directors of RKI Overseas Finance 2017 (A) Limited comprises Messrs. Derek Zen Wei Peu, Keter Fong Shiu Leung and Lee Tak Fai.