智數科技集團有限公司
SMART DIGITAL TECHNOLOGY GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 1159)

SUPPLEMENTAL ANNOUNCEMENT
PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements (the "**Announcements**") of Smart Digital Technology Group Limited (the "**Company**") dated 2 June 2026 and 15 June 2026 in relation to the the placing of up to 28,300,000 Placing Shares under the General Mandate (the "**Placing**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

This supplemental announcement is made to further provide supplemental information on the use of proceeds from the Placing.

Breakdown and expected timeline of the intended use of proceeds

As disclosed in the Announcements, subject to the completion of the Placing, and assuming that all the Placing Shares are successfully placed by the Placing Agent, the net proceeds from the Placing (after deducting the placing commission, professional fees and all related expenses which may be borne by the Company) are estimated to be approximately HK$64.1 million (the "**Net Proceeds**").

The Company wishes to provide details and the expected timeline of the intended use of Net Proceeds as follows:

	Intended use of the Net Proceeds *HK' million (approximate)*	Expected timeline of the intended use of the Net Proceeds
Development of new business opportunities – satellite business	39.1	By 31 December 2026
Development of new business opportunities – investment in short to medium length dramas	10.0	By 31 December 2026
Replenishment of working capital	15.0	By 30 June 2027
Total	64.1	

Development of new business opportunities – satellite business

Approximately 61.0% of the Net Proceeds in the sum of HK$39.1 million, is intended to be used for the general operation expenses (including but not limited to rental expenses, acquisition of new equipment and material and payroll expenses) of the potential low-orbit satellite related business.

Development of new business opportunities – investment in short to medium length dramas

Approximately 15.6% of the net proceeds in the sum of HK$10.0 million, is intended to be used for the investment in short to medium length dramas in the PRC and other south-east Asia countries.

Replenishment of working capital

Approximately 23.4% of the Net Proceeds in the sum of HK$15.0 million is intended to be used for the replenishment of working capital of the Group, including but not limited to payroll-related expenses, professional fees, administrative fees and other corporate expenses expected to be incurred in the second half of 2026 and first half of 2027.

GENERAL

Save for the updated information in this announcement, all other information disclosed in the Announcements remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcements.

Shareholders and potential investors should note that the completion of the Placing is subject to the fulfillment of the conditions as set out in the Placing Agreement (and as amended and supplemented by the Supplemental Agreement). As the Placing may or may not proceed to completion, Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Smart Digital Technology Group Limited
Mr. Jing Xufeng
Chairman

Hong Kong, 16 June 2026

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Jing Xufeng, Mr. Luo Lei, Ms. Wu Xiaoli and Mr. Hu Fanghui; and three independent non-executive Directors, namely Mr. Wu Hongliang, Mr. Niu Zhongjie and Mr. Xu Zhihao.