智數科技集團有限公司
SMART DIGITAL TECHNOLOGY GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 1159)

FURTHER EXTENSION OF LONG STOP DATE FOR PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of Smart Digital Technology Group Limited (the "**Company**") dated 2 June 2026, 15 June 2026, 16 June 2026 and 6 July 2026 in respect of the Placing (the "**Announcements**"). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

FURTHER EXTENSION OF LONG STOP DATE

Pursuant to the Placing Agreement and the 2nd Supplement Agreement, the completion of the Placing is conditional upon the satisfaction of the conditions precedent on or before 27 July 2026 (or such other date as the parties may agree in writing) (the "**Long Stop Date**").

As additional time is required for the Placing Agent to procure investors to subscribe for the Placing Shares, on 27 July 2026 (after trading hours), the Company and the Placing Agent, after arm's length negotiation, entered into a supplemental agreement (the "**3rd Supplemental Agreement**") to the Placing Agreement, whereby the parties agreed to extend the Long Stop Date from 27 July 2026 to 17 August 2026 (or such later date as the Company and the Placing Agent may agree in writing).

Save and except for the aforesaid changes, all the terms and conditions of the Placing Agreement remain unchanged and continue in full force and effect.

The Placing Price of HK$2.31 per Placing Share represents (i) a discount of approximately 3.75% to the closing price of HK$2.40 per Share as quoted on the Stock Exchange on the date of the 3rd Supplemental Agreement; and (ii) a discount of approximately 5.79% to the average closing price of approximately HK$2.452 per Share as quoted on the Stock Exchange for the last five trading days immediately prior to the date of the 3rd Supplemental Agreement.

Shareholders and potential investors should note that the completion of the Placing is subject to the fulfillment of the conditions under the Placing Agreement (as amended and supplemented by the Supplemental Agreement thereto). As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Smart Digital Technology Group Limited
Mr. Jing Xufeng
Chairman

Hong Kong, 27 July 2026

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Jing Xufeng, Mr. Luo Lei, Ms. Wu Xiaoli and Mr. Hu Fanghui; and three independent non-executive Directors, namely Mr. Wu Hongliang, Mr. Niu Zhongjie and Mr. Xu Zhihao.