深圳高速公路集團股份有限公司
SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT
ISSUE OF THE 2025 PHASE I SUPER SHORT-TERM COMMERCIAL PAPER

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of Shenzhen Expressway Corporation Limited (the "Company") hereby announces that the Company issued the 2025 Phase I Super Short-term Commercial Paper in the interbank market of the PRC on 15 April 2025, the basic information of which is as follows:

Name	Shenzhen Expressway Corporation Limited 2025 Phase I Super Short-term Commercial Paper		
Abbreviation	25 Shenzhen Expressway SCP001		
Code	012580917	Term	270 days
Value date	16 April 2025	Maturity date	11 January 2026
Amount to be issued	RMB1.5 billion	Actual amount issued	RMB1.5 billion
Interest rate	1.64%	Issue price	RMB100 per RMB100 face value
Book runner	China CITIC Bank Corporation Limited		
Lead underwriter	China CITIC Bank Corporation Limited		
Joint lead underwriter	Industrial Bank Co., Ltd.		

By Order of the Board
Zhao Gui Ping
Joint Company Secretary

Shenzhen, PRC, 16 April 2025

As at the date of this announcement, the board of directors of the Company consists of Mr. XU En Li, Mr. LIAO Xiang Wen, Mr. YAO Hai and Mr. WEN Liang as executive directors, Ms. WU Yan Ling and Ms. ZHANG Jian as non-executive directors and Mr. LI Fei Long, Mr. MIAO Jun, Mr. XU Hua Xiang and Mr. YAN Yan as independent non-executive directors.

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.