



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kingwell Group Limited

Date Submitted 04/02/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1195</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>5,000,000,000</u>	<u>HKD0.10</u>	<u>HKD500,000,000</u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u>5,000,000,000</u>	<u>HKD0.10</u>	<u>HKD500,000,000</u>
(2) Stock code : <u>--</u> Description : <u>--</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>Convertible Preference Shares</u>
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>100,000,000</u>	<u>HKD1.00</u>	<u>HKD100,000,000</u>
Increase/(decrease)	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>100,000,000</u>	<u>HKD1.00</u>	<u>HKD100,000,000</u>

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>--</u>
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

Total authorised share capital at the end of the month (*State
currency*) :

HKD600,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,408,682,564	--	3,000,000	--
Increase/ (decrease) during the month	185,000,000	--	--	--
Balance at close of the month	2,593,682,564	--	3,000,000	--

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 11/02/2010 and amended on 24/05/2010 Date of grant: 26/05/2010 Exercise price: HKD0.287 per share Ordinary Shares	--	--	--	--	--	2,000,000
2. Share Option Scheme adopted on 11/02/2010 and amended on 24/05/2010 Date of grant: 08/01/2014 Exercise price: HKD0.610 per share Ordinary Shares	--	--	--	--	--	49,796,000
3. Share Option Scheme adopted on 11/02/2010 and amended on 24/05/2010 Date of grant: 09/01/2015 Exercise price: HKD0.582 per share Ordinary Shares	102,300,000	--	--	--	--	102,300,000

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	<u>Movement during the month</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>Granted</u>	<u>Exercised</u>	<u>Cancelled</u>	<u>Lapsed</u>		
<u>4. N/A</u>						
Total funds raised during the month from exercise of options (State currency)					N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		
1. Subscription of warrants						
	HKD	3,670,000	Nil	3,670,000	Nil	367,000,000
(20/05/2015)						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HKD0.75					
EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
(/)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
(/)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total B.			(Ordinary shares)	N/A		
			(Preference shares)	N/A		
			(Other class)	N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issue of Convertible Preferred Shares						
	HKD	3,000,000	Nil	3,000,000	Nil	10,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HKD0.30					
EGM approval date (if applicable) (dd/mm/yyyy)	(26/04/2011)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)				N/A		
(Preference shares)				N/A		
(Other class)				N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (<i>Note 1</i>)		
2. N/A (/ /) shares (<i>Note 1</i>)		
3. N/A (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/)	
			EGM approval date: (dd/mm/yyyy)	(/)	N/A
2. Open offer	At price : State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/)	
			EGM approval date: (dd/mm/yyyy)	(/)	N/A
3. Placing	At price : State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(27/01/2015)	
	HKD		AGM approval date: (dd/mm/yyyy)	(12/12/2014)	
				185,000,000	N/A
4. Bonus issue		Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	(/)	
			EGM approval date: (dd/mm/yyyy)	(/)	N/A

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
5. Scrip dividend	At price : State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/)	_____ N/A
6. Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/)	_____ N/A
7. Redemption of shares		Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/)	_____ N/A
8. Consideration issue	At price : State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/)	_____ N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/)		N/A
10. Other (Please specify)	At price : _____ State currency Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/)		N/A
Total E.		(Ordinary shares) 185,000,000	
		(Preference shares) N/A	
		(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	185,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

Submitted by: Poon Yan Wai

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*