SYMPHONY

SYMPHONY HOLDINGS LTD.
新 灃 集 團 有 限 公 司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 01223)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT a special general meeting of the shareholders of Symphony Holdings Limited (the "Company") will be held at the Boardroom on the 10th Floor of Island Place Tower, 510 King's Road, North Point, Hong Kong on Wednesday, 28 August 2013 at 10:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modification, the following, which will be proposed as ordinary resolution:

ORDINARY RESOLUTION

1. "**THAT**:

   the conditional disposal agreement dated 28th June 2013 entered into between Cosmo Group Holdings Limited, a direct wholly-owned subsidiary of the Company (the "Seller"), and Global Castle Holdings Limited (the "Purchaser") in relation to the disposal of the entire issued share capital of Yi Ming Investments Limited (the "Sale Share"), and the shareholder's loan due by Yi Ming Investments Limited (the "Sale Loan"), free from all liens, charges, encumbrances and third party rights and together with all rights attaching thereto as at the Completion Date, a copy of which has been produced to the meeting, marked "A" and initialed by the chairman of the meeting for the purpose of identification, pursuant to which, amongst other things, the Seller conditionally agreed to sell and the Purchaser conditionally agreed to purchase the Sale Share and the Sale Loan for an aggregate consideration of HK$429,198,743 (subject to adjustment), be and is hereby approved."

By order of the Board
Chan Ting Chuen
Chairman

Hong Kong, 12 August 2013

* *For identification only*

As at the date of this announcement, the directors of the Company are:

Executive Directors:	Mr. Chan Ting Chuen *(Chairman)* Mr. Sze Sun Sun Tony *(Deputy Chairman & Managing Director)* Mr. Chang Tsung Yuan *(Deputy Chairman)* Mr. Chan Lu Min Ms. Chen Fang Mei Dr. Ho Ting Seng
Non-executive Director:	Mr. Li I Nan
Independent Non-executive Directors:	Mr. Cheng Kar Shing Mr. Feng Lei Ming Mr. Ho Shing Chak Mr. Huang Shenglan