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**新礦資源有限公司**  
**NEWTON RESOURCES LTD**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1231)**

## **ANNOUNCEMENT OF END OF STABILIZATION PERIOD**

### **SUMMARY**

- The stabilization period in connection with the Global Offering ended on July 24, 2011 and no stabilization action was undertaken during the stabilization period.
- No Over-allotment Option has been exercised and the Over-allotment Option lapsed on July 24, 2011.

### **END OF STABILIZATION PERIOD**

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (CAP 571W of the Laws of Hong Kong).

The Company wishes to announce that the stabilization period in connection with the Global Offering ended on July 24, 2011 and no stabilization action was undertaken during the stabilization period.

No Over-allotment Option has been exercised and the Over-allotment Option lapsed on July 24, 2011.

By order of the Board of  
**Newton Resources Ltd**  
**Yao Zanxun**  
*Chief Executive Officer*

Hong Kong, July 28, 2011

*As at the date of this announcement, the executive Directors are Mr. Yao Zanxun, Ms. Yu Shuxian, Mr. Li Yuelin, Mr. Jing Zhiqing, Mr. Lin Zeshun and Mr. Liu Yongxin; the non-executive Directors are Mr. Tsang Yam Pui, Mr. Lam Wai Hon, Patrick and Mr. Cheng Chi Ming, Brian; and the independent non-executive Directors are Mr. Tsui King Fai, Mr. Lee Kwan Hung and Mr. Wu Wai Leung, Danny.*